

# 2008 Income Tax Returns

PLANNED PARENTHOOD FEDERATION OF AMERICA INC.

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### **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Department of the Treasury

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public ▶ The organization may have to use a copy of this return to satisfy state reporting requirements. Inspection 07/01 , 2008, and ending A For the 2008 calendar year, or tax year beginning 06/30,2009 D Employer identification number C Name of organization PLANNED PARENTHOOD FEDERATION Please **B** Check if applicable use IRS Address Doing Business As 13-1644147 change label or print or Number and street (or P.O. box if mail is not delivered to street address) Telephone number Room/suite Name change type. Initial return 434 WEST 33RD STREET (212)541-7800See Specific City or town, state or country, and ZIP + 4 Instruc-Amended tions. 214,124, 947. NEW YORK, NY 10001 return F Name and address of principal officer: CECILE RICHARDS Application pending H(a) Is this a group return for Yes Nο No Yes WEST 33RD STREET NEW YORK, NY 10001 H(b) Are all affiliates included? Tax-exempt status: X 501(c) ( 3 ) ◀ (insert no.) If "No." attach a list. (see instructions) Website: ► WWW.PLANNEDPARENTHOOD.ORG **H(c)** Group exemption number Type of organization: Corporation Trust L Year of formation: 1922 M State of legal domicile: NY Summary Part I Briefly describe the organization's mission or most significant activities: \_\_\_\_\_ PLANNED PARENTHOOD FEDERATION OF AMERICA INC. IS THE NATION'S LEADING & Governance SEXUAL AND REPRODUCTIVE HEALTH CARE PROVIDER AND ADVOCATE SERVING WOMEN, MEN, TEENS AND FAMILIES. Check this box | if the organization discontinued its operations or disposed of more than 25% of its assets. Number of voting members of the governing body (Part VI, line 1a) 29 Number of independent voting members of the governing body (Part VI, line 1b) 4 29 Total number of employees (Part V, line 2a) 5 356 Total number of volunteers (estimate if necessary) 61 7a Total gross unrelated business revenue from Part VIII, line 12, column (C) 7 a NONE NONE **Prior Year Current Year** Contribution and grants (Part VIII, line 1h) 68,540,177 8 105,535,832. **COPY FOR** Program service revenue (Part VIII, line 2g) 9 2,774,666 454,217. PUBLIC INSPECTION Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 14,109,250 -2,025,949. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11 334,223 2,393,696 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 85,758,316 106,357,796. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 13 12,943,118 29,249,254. Benefits paid to or for members (Part IX, column (A), line 4) 14 NONE Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 15 25,959,634 25,192,439. 16a Professional fundraising fees (Part IX, column (A), line 11e) 1,947,104 2,080,221 **b** Total fundraising expenses, Part IX, column (D), line 25) ▶ 10,213,571. Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 2<u>8,479,352</u> 28,062,313. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 69,329,208 84,584,227. 16,429,108 Revenue less expenses. Subtract line 18 from line 12 21,773,569. Assets or Balances **End of Year** Beginning of Year 20 Total assets (Part X, line 16) 126,358,636 132,204,945. Total liabilities (Part X, line 26) 21 38,669,513 35,849,620. 22 Net assets or fund balances. Subtract line 21 from line 20. 87,689,123 96,355,325 Signature Block Part II

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign

Signature of officer Here Type or print name and title

Date Check if Preparer's identifying number Preparer's self-(see instructions) Paid signature employed P00741489 Preparer's Firm's name (or yours FIN KPMG LLP 13-5565207 212-7<u>58-9700</u> 345 PARK AVENUE NEW YORK, NY 10154-0102 May the IRS discuss this return with the preparer shown above? (See instructions)

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

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	rt III Statement of Program Service Accomplishments (see instructions)	
1	Briefly describe the organization's mission:	
	SEE STATEMENT 1	
_	Did the organization undertake any significant program services during the year which were not listed on	
		X No
	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	X
	If "Yes" describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program	
	services?Yes	X No
	If "Yes," describe these changes on Schedule O.	
	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.	
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and	
	allocations to others, the total expenses, and revenue, if any, for each program service reported.	
_		
4a	(Code:) (Expenses \$45,280,600. including grants of \$25,011,342. ) (Revenue \$	_)
	GRANTS AND SERVICES TO AFFILIATES - USA DOMESTIC CENTERED	
	PROGRAMS DESIGNED TO ASSIST THE FEDERATION'S AFFILIATES IN THEIR	
	EFFORTS TO PROVIDE OUTSTANDING SERVICES TO PATIENTS AND THE	
	COMMUNITIES THEY SERVE.	
	COMMUNITIES THEI SERVE.	
4 1-	(O. I. ) (E	`
4 D	(Code:) (Expenses \$14,654,469. including grants of \$2,504,737. ) (Revenue \$	_)
	SERVICE TO THE FIELD OF FAMILY PLANNING - USA DOMESTIC-CENTERED	
	PROGRAMS DESIGNED TO ENSURE THE FEDERATION'S LEADERSHIP IN SERVICE	
	TO THE ENTIRE FIELD OF FAMILY PLANNING AND REPRODUCTIVE CHOICE,	
	INCLUDING ADVOCACY, MEDICAL SERVICES AND EDUCATION.	
_	(Code: \(\sigma_{\sigma}\) (Figure 1) (Figure 2) (Figure 2) (Figure 2) (Figure 2) (Figure 2)	`
4c	(Code:) (Expenses \$6,218,347. including grants of \$1,733,175. ) (Revenue \$	_)
	INTERNATIONAL ASSISTANCE - FAMILY PLANNING - PROGRAMS DESIGNED TO	
	ADVANCE THE REPRODUCTIVE HEALTH AND THE RIGHTS OF WOMEN AND THEIR	
	FAMILIES OUTSIDE THE UNITED STATES.	
	Other program services. (Describe in Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$ )	
4e	Total program service expenses ▶\$ 66,153,416. (Must equal Part IX, Line 25, column (B).)	

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Form 990 (2008) 13-1644147 Page **3**Part IV Checklist of Required Schedules

Part	V Checklist of Required Schedules			
	·		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete			
	Schedule C, Part II	4	Х	
5	Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e)			
	notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete			
	Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part			
	X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			
	complete Schedule D, Part IV	9		Х
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D,			
	Parts VI, VIII, IX, or X as applicable	11	Χ	
12	Did the organization receive an audited financial statement for the year for which it is completing this return			
	that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a	X	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,			
	business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	14b	X	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any			
	organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	X	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance			
	to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		Х
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	X	
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	X	
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5,? <i>If "Yes," complete</i>			
24-	Schedule J  Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than	23	X	
24a				
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions			
<b>L</b>	24b-24d and complete Schedule K. If "No," go to question 25	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24-		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24c		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction	24d		
_ Ja	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		.,
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified	20d		X
D		25b		v
26	person from a prior year? If "Yes," complete Schedule L, Part I  Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or	200		X
	disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or			^
	substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		Х

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### Part IV Checklist of Required Schedules (continued)

			res	NO
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or			
	employee), or an indirect business relationship through ownership of more than 35% in another entity			
	(individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L,			
	Part IV	28a		Χ
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes,"			
	complete Schedule L, Part IV	28b		Χ
С	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a			
	professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		Χ
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
	Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			- 21
	section 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II,</i>			21
0-1	III, IV, and V, line 1	34	x	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete	-	- 1	
•	Schedule R, Part V, line 2	35		Х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related			Λ
30	organization? If "Yes," complete Schedule R, Part V, line 2	36	x	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	30		
31	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part			
		27		
	<i>W</i>	37		X

Form **990** (2008)

09507L 2231

### Part V Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			
	U.S. Information Returns. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b NONE			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			
	gaming (gambling) winnings to prize winners?	1c	Χ	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 356			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Χ	
	<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)			
3 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by			
	this return?	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial	4a	3.7	
	account)?	4a	X	
D	· ·			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
52	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
h	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
С	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding			
	Prohibited Tax Shelter Transaction?	5 c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? .	7a	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Χ	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	7.0		3.7
	required to file Form 8282?	7с		X
	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal	7e		Х
f	benefit contract?	7f		X
,	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
9 h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as	Ŭ		
	required?	7h		
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section			
	509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring			
	organization, have excess business holdings at any time during the year?	8		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
0	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII. line 12			
a	initiation lees and capital contributions included on Fart VIII, line 12			
b 14	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:  Gross income from members or shareholders			
a h	Gross income from other sources (Do not net amounts due or paid to other sources against			
D	amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b			

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Sect	tion A. Governing Body and Management			
			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the			
	circumstances, process, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body			
b	Enter the number of voting members that are independent 29			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6	Χ	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members			
	of the governing body?	7a	Χ	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organizations contemporaneously document the meetings held or written actions undertaken during			
	the year by the following:			
а	The governing body?	8a	Χ	
b	Each committee with authority to act on behalf of the governing body?	8b	Χ	
9a	Does the organization have local chapters, branches, or affiliates?	9 a	Χ	
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,			
	affiliates, and branches to ensure their operations are consistent with those of the organization?	9b	Χ	
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations			
	must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	Χ	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		Χ
Secti	ion B. Policies			
			Yes	No
	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give			
	rise to conflicts?  Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"	12b	X	
С				
40	describe in Schedule O how this is done	12c	X	
13	Does the organization have a written whistleblower policy?	13	Χ	
14	Does the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by			
_	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:	4		
a	The organization's CEO, Executive Director, or top management official?  Other officers or key employees of the organization?	15a	X	
b	Describe the process in Schedule O. (see instructions)	15b	X	
162	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
I va		40.		3.7
b				X
	with a taxable entity during the year?  If "Yes " has the organization adopted a written policy or procedure requiring the organization to evaluate	16a		
	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate	16a		
	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard			
Secti	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16a		
	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?  ion C. Disclosure			
17	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?  ion C. Disclosure  List the states with which a copy of this Form 990 is required to be filed  SEE STATEMENT 3	16b		
	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?  ion C. Disclosure  List the states with which a copy of this Form 990 is required to be filed ▶ SEE STATEMENT 3  Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s)	16b		
17	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?  ion C. Disclosure  List the states with which a copy of this Form 990 is required to be filed ▶_SEE_STATEMENT_3  Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s available for public inspection. Indicate how you make these available. Check all that apply.	16b		
17 18	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?  ion C. Disclosure  List the states with which a copy of this Form 990 is required to be filed  SEE STATEMENT 3  Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s available for public inspection. Indicate how you make these available. Check all that apply.  X Own website X Another's website X Upon request	16b		
17	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?  ion C. Disclosure  List the states with which a copy of this Form 990 is required to be filed  SEE STATEMENT 3  Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s available for public inspection. Indicate how you make these available. Check all that apply.  Own website  Another's website  Upon request  Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of inter-	16b		
17 18 19	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?  ion C. Disclosure  List the states with which a copy of this Form 990 is required to be filed  SEE STATEMENT 3  Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s available for public inspection. Indicate how you make these available. Check all that apply.  When website  Another's website  Upon request  Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interpolicy, and financial statements available to the public.	16b s only)		
17 18	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?  ion C. Disclosure  List the states with which a copy of this Form 990 is required to be filed  SEE STATEMENT 3  Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s available for public inspection. Indicate how you make these available. Check all that apply.  Own website  Another's website  Upon request  Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of inter-	16b s only)		01

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)			((	C)			(D)	(E)	(F)
Name and Title	Average hours per	Posit		chec	k all	that app	oly)	Reportable compensation	Reportable compensation	Estimated amount of
	week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related
			ď			ated				organizations
SEE SCHEDULE J-2										

Form **990** (2008)

JSA

Pa	rt VII Section A. Officers, Directors, Tru	ıstees, Ke	y Em	plc	yee	es,	and H	ligl	nest Compensat	ed Employ	ees (c	ontinue	d)
	(A)	(B)			(0	<b>C</b> )			(D)	(E)			(F)
	Name and title	Average hours per week	P or director	Institutional trustee	Officer	k Key employee	ক Highest compensated at employee	Former	Reportable compensation from the organization (W-2/1099-MISC)	Reporta compens from rela organiza (W-2/1099	ation ated tions	ame comp fro orga and	imated ount of other ensation om the nization related nizations
<u>1b</u> 2	Total number of individuals (including those organization ► 57								2,166,533. \$100,000 in re		, 550 . mpens		01,886 om the
3	Did the organization list any <b>former</b> office employee on line 1a? If "Yes," complete Schedu	ule J for su	ch ind	ivid	ual							3	Yes No
4	For any individual listed on line 1a, is the the organization and related organizations individual.	greater th	nan \$	150	,00	0?	If "Y	es,"	n and other com complete Sched	pensation fuller Jule Jule Jule Jule Jule Jule Jule Jule	rom such	4	X
5	Did any person listed on line 1a receive services rendered to the organization? If "Yes,"	e or accr	ue c	omp	ens	atio	n fro	m				5	X
Sec	tion B. Independent Contractors	ļ1 ·					,,,,,,						
1	Complete this table for your five highest compensation from the organization.	compensat	ted in	dep	enc	lent	cont	rac	tors that received	d more tha	an \$10	0,000	of
	(A) Name and business add	ress							(B) Description of se	rvices	C	(C) Compens	ation
SE	E STATEMENT 4												
								<u> </u>					
_								+					
2	Total number of independent contractors (i compensation from the organization ▶	ncluding th	hose	in ´	1) v	vho	rece	ivec	d more than \$10	0,000 in			

Form 990 (2008) Page **9** 

t VII	Statement of Revenu	ne			3-1644147		
				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from a under sections 512, 513, or 5
1a	Federated campaigns	1a	512,851.				
b	Membership dues	1b					
С	Fundraising events	1c					
d	Related organizations	1d	100,000.				
е	Government grants (contribute	tions) 1 e					
f	All other contributions, gifts, gran						
	and similar amounts not included	above . 1f	104,922,981.				
g	Noncash contributions included in						
<u>h</u>	Total. Add lines 1a-1f		Business Code	105,535,832.			
	MDDMING DOVENUE			454 017	454 017		
2 a			900099	454,217.	454,217.		
b							
С.							
d							
e	All other program service rev						
g	Total. Add lines 2a-2f			454,217.			
3	Investment income (including			201/2211			
•	other similar amounts)	-		948,375.			948,3
4	Income from investment of to			NONE			,
5	Royalties			NONE			
	[	(i) Real	(ii) Personal				
6a	Gross Rents						
b	Less: rental expenses						
С	Rental income or (loss)						
d	Net rental income or (loss)			NONE			
7 a	Gross amount from sales of	(i) Securities	(ii) Other				
	assets other than inventory	103,638,675.					
b	Less: cost or other basis						
	and sales expenses	106,612,999.					
	Gain or (loss)	-2,974,324.					
d	Net gain or (loss)			-2,974,324.			-2,974,3
8 a	Gross income from for	•					
	events (not including \$						
	of contributions reported on	,	070 700				
	See Part IV, line 18.						
b	Less: direct expenses  Net income or (loss) from fur			186,729.			106.7
C				100,729.			186,7
Эa	Gross income from gaming a See Part IV, line 19.						
b	Less: direct expenses						
C	Net income or (loss) from ga			NONE			
10a	Gross sales of inventor	_					
	returns and allowances		1,536,837.				
b	Less: cost of goods sold		1,062,181.				
С	Net income or (loss) from sal			474,656.	474,656.		
	Miscellaneous Reven		Business Code				
11a	MEDICAL REFUND		900099	440,796.			440,7
b	PPF/PPAF ADMIN/OCCUPANCY	FEE	900099	140,400.			140,4
С	LIST RENTAL		900099	154,217.			154,2
d	All other revenue		900099	996,898.			996,8
е	Total. Add lines 11a-11d			1,732,311.			
12	Total Revenue. Add lines 1h	, 2g, 3, 4, 5, 6d,	7d, 8c,				
	9c, 10c, and 11e			106,357,796.	928,873.	NON	E -106,9

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	All other organizations must comple	· · · · · · · · · · · · · · · · · · ·			
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21	27,516,079.	27,516,079.		
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22	NONE			
3	Grants and other assistance to governments,				
	organizations, and individuals outside the				
	U.S. See Part IV, lines 15 and 16	1,733,175.	1,733,175.		
4	Benefits paid to or for members	NONE			
5	Compensation of current officers, directors,				
	trustees, and key employees	1,091,824.	450,422.	403,360.	238,042.
6	Compensation not included above, to disqualified	, ,	, i	,	<u>,                                      </u>
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	NONE			
7	Other salaries and wages	19,648,970.	13,722,205.	3,550,491.	2,376,274.
8	Pension plan contributions (include section 401	13,010,370.	13/122/2031	3,330,131.	2/3/0/2/1.
U	(k) and section 403(b) employer contributions).	750,646.	524,227.	135,639.	90,780.
9	Other employee benefits	2,349,592.	1,769,468.	268,194.	311,930.
10	Payroll taxes	1,351,407.	923,455.	252,500.	<u>175,452</u> .
11	Fees for services (non-employees):	310317			
	Management	NONE		0.51 0.41	60.100
	Legal	876,091.	555,052.	251,841.	69,198.
	Accounting	291,895.	116,800.	175,095.	NONE
	Lobbying	108,412.	98,633.		9,779.
	Professional fundraising services. See Part IV, line 17	2,080,221.			2,080,221.
	Investment management fees	129,470.		129,470.	
g	Other	7,975,896.	6,081,965.	909,704.	984,227.
12	Advertising and promotion	80,939.	31,696.	42,570.	6,673.
13	Office expenses	7,146,081.	3,844,711.	737,291.	2,564,079.
14	Information technology	306,653.	232,051.	43,816.	30 <b>,</b> 786.
15	Royalties	NONE			
16	Occupancy	4,901,792.	3,606,061.	624,072.	671 <b>,</b> 659.
17	Travel	1,961,144.	1,702,821.	126,025.	132,298.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	NONE			
19	Conferences, conventions, and meetings	951 <b>,</b> 630.	822 <b>,</b> 330.	83,118.	46,182.
20	Interest	343,818.	250 <b>,</b> 967.	44,720.	48,131.
21	Payments to affiliates	NONE			
22	Depreciation, depletion, and amortization	1,815,716.	1,325,473.	236,043.	254,200.
23	Insurance	400,499.	311,352.	53,342.	35,805.
24	Other expenses. Itemize expenses not	·			·
	covered above. (Expenses grouped together				
	and labeled miscellaneous may not exceed				
	5% of total expenses shown on line 25 below.)				
a	SUBSCRIPTION _& _REFERENCE _PUB	120,170.	94,556.	9,834.	15,780.
	MISCELLANEOUS_EXPENSES	652,107.	439,917.	140,115.	72,075.
		002,107.	200,011		,
	All other expenses	84,584,227.	66,153,416.	8,217,240.	10,213,571.
	Joint Costs. Check here ► X If following	04,004,221.	00,100,410.	0,211,240.	10,213,3/1.
20	SOP 98-2. Complete this line only if the organization				
	reported in column (B) joint costs from a				
	combined educational campaign and fundraising	7 522 000	2 210 407		4 220 452
	solicitation	7,532,880.	3,312,427.		4,220,453.

JSA 8E1052 1.000

Form 990 (2008)

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Pa	irt X	Balance Sneet				
			<b>(A)</b> Beginning of year		End o	<b>B)</b> of year
	1	Cash - non-interest-bearing	2,200.	1		1,435
	2	Savings and temporary cash investments	5,954,738.	2	4,	685 <b>,</b> 706.
	3	Pledges and grants receivable, net	28,744,493.	3		394,498
	4	Accounts receivable, net	2,623,838.	4		087 <b>,</b> 773.
	5	Receivables from current and former officers, directors, trustees, key				
		employees, or other related parties. Complete Part II of Schedule L		5		
	6	Receivables from other disqualified persons (as defined under section				
		4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II				
		of Schedule L		6		
ţ	7	Notes and loans receivable, net		7		
Assets	8	Inventories for sales or use	523 <b>,</b> 978.	8		750 <b>,</b> 198
ĕ	9	Prepaid expenses and deferred charges	653,021.	9		869 <b>,</b> 159.
	10a	Land, buildings, and equipment: cost basis   10a   21,672,865.	·			
	b	Less: accumulated depreciation. Complete				
		Part VI of Schedule D	15,015,198.	10c	13,	538,427.
	11	Investments - publicly traded securities STMT- 5	65,389,909.			855 <b>,</b> 782.
	12	Investments - other securities. See Part IV, line 11	4,059,146.			209,922.
	13	Investments - program-related. See Part IV, line 11		13	·	
	14	Intangible assets		14		
	15	Other assets. See Part IV, line 11	3,392,115.	15	2,	812 <b>,</b> 045.
	16	Total assets. Add lines 1 through 15 (must equal line 34)	126,358,636.	16		204,945.
	17	Accounts payable and accrued expenses	10,327,145.			893 <b>,</b> 197.
	18	Grants payable		18	·	
	19	Deferred revenue		19		
	20	Tax-exempt bond liabilities	11,815,000.	20	10,	940,000
S	21	Escrow account liability. Complete Part IV of Schedule D	, ,	21	,	•
Liabilities	22	Payables to current and former officers, directors, trustees, key employees,				
abi		highest compensated employees, and disqualified persons. Complete Part II				
Ë		of Schedule L		22		
	23	Secured mortgages and notes payable to unrelated third parties		23		
	24	Unsecured notes and loans payable		24		
	25	Other liabilities. Complete Part X of Schedule D	16,527,368.	25	16,	016,423.
	26	Total liabilities. Add lines 17 through 25	38,669,513.			849 <b>,</b> 620.
- ses		Organizations that follow SFAS 117, check here ▶   in and complete lines 27 through 29, and lines 33 and 34.				
anc	27	Unrestricted net assets	29,167,161.	27	30,	821 <b>,</b> 451.
Bal	28	Temporarily restricted net assets	39,610,429.	28	47,	067 <b>,</b> 928.
<u>_</u>	29	Permanently restricted net assets	18,911,533.	29		465,946
or Fund Balance		Organizations that do not follow SFAS 117, check here ▶ and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds		30		
Assets	31	Paid-in or capital surplus, or land, building, or equipment fund		31		
Ã	32	Retained earnings, endowment, accumulated income, or other funds		32		
Net	33	Total net assets or fund balances	87,689,123.	33	96,	355 <b>,</b> 325.
	34	Total liabilities and net assets/fund balances	126,358,636.	34	132,	204,945.
Pa	rt XI	Financial Statements and Reporting				
1		ounting method used to prepare the Form 990: Cash X Accrual Other				Yes No
2a		e the organization's financial statements compiled or reviewed by an independent accoun				X
b		e the organization's financial statements audited by an independent accountant?			<u>2</u> b	X
С		es" to lines 2a or 2b, does the organization have a committee that assumes responsibility	-			
_		, review, or compilation of its financial statements and selection of an independent account			<u>2c</u>	
3a		result of a federal award, was the organization required to undergo an audit or audits as				
		Single Audit Act and OMB Circular A-133?			3a	X
b	If "Ye	es," did the organization undergo the required audit or audits?	<u> </u>		3b	

#### SCHEDULE A (Form 990 or 990-EZ)

### **Public Charity Status and Public Support**

2008

Employer identification number

Department of the Treasury Internal Revenue Service

Name of the organization

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

OMB No. 1545-0047

PLANN			TION OF AMERICA						13-16	44147		
Part I	Reason fo	or Public Chari	ty Status (All organ	izations m	ust comp	lete this	part.) (se	e instru	ctions)			
The org	anization is no	ot a private found	dation because it is: (P	lease check	conly one o	organizati	on.)					
1	A church, c	onvention of chu	rches, or association	of churches	s described	in <b>sectio</b>	n 170(b)(	1)(A)(i).				
2	A school de	escribed in <b>sectio</b>	on 170(b)(1)(A)(ii). (At	tach Sched	ule E.)							
3	A hospital c	or a cooperative	hospital service organ	ization des	cribed in <b>se</b>	ction 170	(b)(1)(A)	(iii). (Atta	ich Schedi	ule H.)		
4	A medical	research organiz	zation operated in co	njunction	with a hos	pital des	cribed in	section	170(b)(1)	(A)(iii). Enter the		
	hospital's n	ame, city, and sta	ate:									
5	An organiza	ation operated fo	or the benefit of a col	llege or un	iversity ow	ned or o	perated I	by a gove	ernmental	unit described in		
	section 170	0(b)(1)(A)(iv). (Co	omplete Part II.)									
6	╡	_	vernment or governme									
7 X	_		Ily receives a substan	-	its suppor	t from a 🤉	governme	ental unit	or from t	he general public		
	7		(1)(A)(vi). (Complete F									
8	╡	=	d in <b>section 170(b)(1)</b>		-	-						
9	_		Ily receives: (1) more							-		
	-		ted to its exempt fun		=		-					
		•	ment income and un				•		511 tax)	from businesses		
		-	after June 30, 1975.					-				
10	_	_	nd operated exclusive	-		-			-	·		
11		•	and operated exclusion	-						•		
			ublicly supported orga						-			
	509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.											
	a Typ	_	Type II c		e III - Fund	-	-	:41		pe III - Other		
е	-	_	ertify that the organiz				-			•		
	-		ion managers and oth	ier than on	e or more	publicly s	supported	ı organiz	ations de	scribed in section		
	. , . ,	r section 509(a)(	•	tion from	the IDC th	ot it io o	Tumo I	Tuna II a	r Tuna III	an.n.a.rtin.a		
f	_		l a written determina	ition irom	the iks th	at it is a	rype i,	rype ii o	т туре пі	supporting		
~	-	n, check this box		ntod ony o	ift or contri	bution fro		tho				
g	following pe		the organization acce	epted any g	iit or conti	ibulion irc	oni any oi	uie				
			or indirectly controls	either al	one or tog	other wit	h nercon	e describ	ned in (ii)	Yes No		
		-	erning body of the sup		_	Cilici Wii	ii persor	is uesciii	Jeu III (II)			
		_	erson described in (i) a	-	arnzauorr:							
		-	of a person described		ahove?					11g(ii) X 11g(iii) X		
h		<del>-</del>	ation about the organi			on sunno	rte			· · • (···/		
	ne of supported	(ii) EIN	(iii) Type of organization		organization		ou notify	(vi) l	s the	(vii) Amount of		
	ganization	(11) = 114	(described on lines 1-9	in col. (i) lis	sted in your		nization in	organizat	tion in col.	support		
			above or IRC section (see instructions))	governing	document?	col. (i)	of your port?	(i) organi	zed in the S.?			
			(See man denois)	Yes	No	Yes	No	Yes	No			
Total												
For Priva	acy Act and Paper	work Reduction Act	Notice, see the Instructions	s for Form 99	0.			Sche	dule A (For	m 990 or 990-EZ) 2008		

09507L 2231

# Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

	tion A. Public Support endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
	, (						
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	62,064,424.	57,135,488.	90,632,340.	68,540,177.	105,535,832.	383,908,261.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1-3	62,064,424.	57,135,488.	90,632,340.	68,540,177.	105,535,832.	383,908,261.
5	The portion of total contributions by each person (other than a governmental unit or						
	publicly supported organization) included						
	on line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						56,274,166.
6	Public support. Subtract line 5 from line 4.						327,634,095.
$\overline{}$	tion B. Total Support						027700170301
	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7	Amounts from line 4	62,064,424.	57,135,488.	90,632,340.	68,540,177.	105,535,832.	383,908,261.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar						
	sources	541,172.	646,940.	650,536.	1,236,967.	948,375.	4,023,990.
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)		1,382,878.	335,347.	146,227.	278,700.	2,143,152.
11	Total support. Add lines 7 through 10						390,075,403.
12	Gross receipts from related activities, etc. (S	See instructions.)				12	16,611,449.
13	<b>First five years.</b> If the Form 990 is for the corganization, check this box and <b>stop here</b>	organization's firs	t, second, third, for	urth, or fifth tax yea	ar as a 501(c)(3)		
Sec	tion C. Computation of Public Supp						
14	Public support percentage for 2008 (lin	ne 6 column (f)	divided by line	11 column (f))		. 14	83.99 %
15	Public support percentage from 2007 s						91.62 %
	33 1/3% support test - 2008. If the or						
	and <b>stop here</b> . The organization qualifi						
h	33 1/3% support test - 2007. If the or						
~	box and <b>stop here</b> . The organization qu						
17a	10%-facts-and-circumstances test - 2						
174	is 10% or more, and if the organization	_					
	in Part IV how the organization meets						
	organization			_	•		
h	10%-facts-and-circumstances test - 2						
b	15 is 10% or more, and if the organiza	•					III I <del>C</del>
	Explain in Part IV how the organization					•	cly
	supported organization						
18	Private foundation. If the organization	did not check a	box on line 13,	16a, 16b, 17a,	or 17b, check	this box and see	
	instructions						▶ 📖

	15	101111
Part III	Support Schedule for Organizations Described in Section 509(a)(2)	
	(Complete only if you checked the box on line 9 of Part I.)	

Sec	tion A. Public Support						
Ca	alendar year (or fiscal year beginning in) 🕨	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not include						
	any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
·	unrelated trade or business under section 513						
4	Tax revenues levied for the organization's						
•	benefit and either paid to or expended on						
5	its behalf The value of services or facilities						
	furnished by a governmental unit to the						
	, ,						
c	organization without charge						
6	Total. Add lines 1-5 Amounts included on lines 1, 2, and 3						
<i>i</i> a							
h	received from disqualified persons Amounts included on lines 2 and 3						
~	received from other than disqualified						
	persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the						
	year or \$5,000						<del></del>
	Add lines 7a and 7b.						
8	Public support (Subtract line 7c from						
	line 6.)						
	tion B. Total Support		# \ 000F		( N 000=		(D. T. ) .
	alendar year (or fiscal year beginning in) 🕨	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
	Amounts from line 6						
10 a	Gross income from interest, dividends, payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b,						
	whether or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)						
14	First five years. If the Form 990 is for the	the organization	n's first, second,	third, fourth, or	fifth tax year a	s a section 501(	c)(3)
	organization, check this box and stop here						▶ □
Sec	tion C. Computation of Public Supp						
15	Public support percentage for 2008 (line 8,	column (f) divide	ed by line 13, colu	mn (f))		15	%
16	Public support percentage from 2007 Sched					16	%
Sec	tion D. Computation of Investment	Income Per	centage			'	
17	Investment income percentage for 2008 (line			13, column (f))		17	%
18	Investment income percentage from 2007 S					18	<u></u> %
	33 1/3% support tests - 2008. If the orga						
	17 is not more than 33 1/3 %, check this box						▶ □
h	33 1/3% support tests - 2007. If the organ						and
	line 18 is not more than 33 1/3 %, check this						
20	<b>Private foundation.</b> If the organization did no						
20	riivate iounuation. Ii the organization did no	OF CHECK 9 DOX (	лі IIII <del>с</del> 14, 198, 0	i iau, check this i	ook and see mstru	7110119	

JSA 8E1221 1.000 Schedule A (Form 990 or 990-EZ) 2008

SCHEDULE A, PART II - OTHE	R_INCOME					
DESCRIPTION	2004	2 <u>0</u> 05	2006	2007	2008	TOTAL
SPECIAL EVENTS		1 <u>,382,878.</u>	335,347	146 <b>,</b> 227	278 <b>,</b> 700	2 <u>,14</u> 3,152
_TOTALS		1,382,878.				

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### Schedule of Contributors

► Attach to Form 990, 990-EZ, and 990-PF.

OMB No. 1545-0047

**Employer identification number** Name of the organization PLANNED PARENTHOOD FEDERATION OF AMERICA INC. 13-1644147 Organization type (check one): Filers of: Section: **501(c)(**3 Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.) **General Rule** For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Special Rules For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 331/3 % support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$ \_ Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). For Privacy Act and Paperwork Reduction Act Notice, see the Instructions Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

for Form 990. These instructions will be issued separately.

Page	of	of Part I

Name of organization PLANNED PARENTHOOD FEDERATION OF AMERICA INC.

| Employer identification number | 13-1644147

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1_		\$ 8,415,379.	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2		\$ 21,549,647.	Person X Payroll X Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3		\$3,000,000.	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
4		\$5,435,000.	Person X Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)

JSA 8E1253 1.000 Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

\_ of Part II

Name of organization PLANNED PARENTHOOD FEDERATION OF AMERICA INC.

Employer identification number 13-1644147

\_\_ of \_\_\_

art II	Noncash Property (see instructions)		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	DONATED STOCK	\$\$	VAR
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u></u>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u> </u>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	

8E1254 1.000

#### **SCHEDULE C**

(Form 990 or 990-EZ)

#### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

► To be completed by organizations described below.

▶ Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(cy)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

• S	Section 501(c)(4), (5), or (6) of	organizations: Complete Part III.	<i>ax</i> ,,		
	e of organization	<u> </u>		Employer identi	fication number
PLAN Part	I-A To be complete	EDERATION OF AMERICA INC ed by all organizations exempted ons for Schedule C for details.	: under section 50	13-16 1(c) and section 527 or	644147 rganizations.
2 I	Political expenditures	ne organization's direct and indirect		▶ \$	
Part		d by all organizations exempt ons for Schedule C for details.	under section 501	(c)(3).	
2   3   4a \	Enter the amount of any earlist the organization incurre Was a correction made?, for Yes," describe in Part IV	excise tax incurred by the organizate excise tax incurred by organization of a section 4955 tax, did it file Form	managers under sec n 4720 for this year?	otion 4955 • \$	Yes No
rait		ons for Schedule C for details.	ander section of	rice,, except section of	, ((0)(0).
2 E 5 3 7 4 E 5 S V	activities Enter the amount of the file of	expended by the filing organization in the contributed vities.  It exempt function expenditures. Add 7b.  If the Form 1120-POL for this year? It is and employer identification number ount paid and indicate if the amount paid and directly delivered to ittee (PAC). If additional space is near the contribute of the cont	d to other organizati d lines 1 and 2 and per (EIN) of all section ount was paid from a separate political eded, provide inform	ons for section  \$ enter here and  \$ \$ on 527 political organizati the filing organization's organization, such as a senation in Part IV.	Yes No ions to which payments funds or were political eparate segregated fund
	( <b>a</b> ) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0

For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990.

Schedule C (Form 990 or 990-EZ) 2008

JSA 8E1264 1.000

Page 2

Pa	To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details.									
	Check ▶ if the filing organization belongs to an affiliated group.  Check ▶ if the filing organization checked box A and "limited control" provisions apply.									
		ying Expenditures eans amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliat group tota						
1 a	Total lobbying expenditures to influence	public opinion (grass roots lobbying)	157,689.							
b	Total lobbying expenditures to influence	a legislative body (direct lobbying)	625,185.							
С	Total lobbying expenditures (add lines 1a	a and 1b)	782,874.							
d			73,587,782.							
е		I lines 1c and 1d)	74,370,656.							
f	Lobbying nontaxable amount. Enter the	amount from the following table in both								
	columns.		1,000,000.							
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:								
	Not over \$500,000	20% of the amount on line 1e.								
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.								
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.								
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.								
	Over \$17,000,000	\$1,000,000.								
g	•									
h		line g is more than line a								
i	Subtract line 1f from line 1c. Enter -0- if	line f is more than line c								
j	If there is an amount other than zero on	either line 1h or line 1i, did the organization file	Form 4720 reporting		_					
	section 4911 tax for this year?			Yes	No					

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period								
Calendar year (or fiscal year beginning in)	(e) Total							
2 a Lobbying non-taxable amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.			
<b>b</b> Lobbying ceiling amount (150% line 2a, column(e))					6,000,000.			
c Total lobbying expenditures	208,540.	336,296.	832,238.	782 <b>,</b> 874.	2,159,948.			
d Grassroots non-taxable amount	250 <b>,</b> 000.	250,000.	250,000.	250,000.	1,000,000.			
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000.			
f Grassroots lobbying expenditures	144,729.	85 <b>,</b> 126.	116,565.	157 <b>,</b> 689.	504 <b>,</b> 109.			

Schedule C (Form 990 or 990-EZ) 2008

Pa	To be completed by organizations exempt under section 501(c)(3) that have 5768 (election under section 501(h)). See the instructions for Schedule C for d	NOT fetails	filed	Form			
		(a)			(b)		
		Yes	No		Amoun	t	
1	During the year, did the filing organization attempt to influence foreign, national, state or local						
	legislation, including any attempt to influence public opinion on a legislative matter or						
	referendum, through the use of:						
a	Volunteers? Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		-				
b C	Marking advanting an entro		-				
d							
e							
f	Publications, or published or broadcast statements?  Grants to other organizations for lobbying purposes?						
g	Direct contact with legislators, their staffs, government officials, or a legislative body?						
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?						
i	Other activities? If "Yes," describe in Part IV						
j	Total lines 1c through 1i						
2 a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?						
b	If "Yes," enter the amount of any tax incurred under section 4912						
С	If "Yes," enter the amount of any tax incurred by organization managers under section 4912						
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?						
Pa	t III-A To be completed by all organizations exempt under section 501(c)(4), se	ction	501(	(c)(5),	or		
	section 501(c)(6). See the instructions for Schedule C for details.						
				ſ	Y	es	No
1	Were substantially all (90% or more) dues received nondeductible by members?				1	_	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?				2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?				3		
Pa	To be completed by all organizations exempt under section 501(c)(4), se						
	section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "Ne question 3 is answered "Yes." See Schedule C instructions for details.	) Or	X II I	art III	I-A,		
1	Dues, assessments and similar amounts from members			4			
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amou	nte o	, ·	1			
_	political expenses for which the section 527(f) tax was paid).	1113 0	'				
а	Current year			2a			
b	Carryover from last year		• •	2b			
С	Total			2c			
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) due	s	• •	3			
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion		e				
	excess does the organization agree to carryover to the reasonable estimate of nondeductible lo	bbying	9				
	and political expenditure next year?		L	4			
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)			5			
Pai	t IV Supplemental Information						
Con	plete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C,	line 5	and	Part II	-B, line	1i.	
	, complete this part for any additional information.				•		

Schedule C (Form 990 or 990-EZ) 2008

Schedule C (Fo	orm 990 or 990-EZ) 2008	13-1644147	Page 4
Part IV	Supplemental Information (continued)		

#### SCHEDULE D (Form 990)

### **Supplemental Financial Statements**

OMB No. 1545-0047

2008

Open to Public Inspection

Schedule D (Form 990) 2008

Department of the Treasury Internal Revenue Service ► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Name	e of the organization	Employer identification number
PLZ	ANNED PARENTHOOD FEDERATION OF AMERICA INC.	13-1644147
Pa	organizations Maintaining Donor Advised Funds or Other Similar Funds of the organization answered "Yes" to Form 990, Part IV, line 6.	r Accounts. Complete if
	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in d	onor advised
	funds are the organization's property, subject to the organization's exclusive legal control? .	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant fundused only for charitable purposes and not for the benefit of the donor or donor advisor or other.	
	impermissible private benefit?	
Pa	rt II Conservation Easements. Complete if the organization answered "Yes" to F	orm 990, Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization (check all that apply).	,
	Preservation of land for public use (e.g., recreation or pleasure)	of an historically importantly land area
		of certified historic structure
	Preservation of open space	
2	Complete lines 2a-2d if the organization held a qualified conservation contribution in the form	m of a conservation easement
	on the last day of the tax year.	
		Held at the End of the Year
а	Total number of conservation easements	2a
b	Total acreage restricted by conservation easements	2b
С	Number of conservation easements on a certified historic structure included in (a)	
d	Number of conservation easements included in (c) acquired after 8/17/06	
3	Number of conservation easements modified, transferred, released, extinguished, or termin	
	the taxable year	, ,
4	Number of states where property subject to conservation easement is located ▶	
5	Does the organization have a written policy regarding the periodic monitoring, inspection, views	olations. and
	enforcement of the conservation easements it holds?	
6	Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during	
7	Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the	
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of se	=
	170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?	
9	In Part XIV, describe how the organization reports conservation easements in its revenue an	
	balance sheet, and include, if applicable, the text of the footnote to the organization's finance	-
	the organization's accounting for conservation easements.	
Pa	organizations Maintaining Collections of Art, Historical Treasures, or Othe Complete if the organization answered "Yes" to Form 990, Part IV, line 8.	er Similar Assets.
1a	If the organization elected, as permitted under SFAS 116, not to report in its revenue statement, historical treasures, or other similar assets held for public exhibition, education, or reservoide, in Part XIV, the text of the footnote to its financial statements that describes these its	arch in furtherance of public service.
b	If the organization elected, as permitted under SFAS 116, to report in its revenue statement historical treasures, or other similar assets held for public exhibition, education, or research provide the following amounts relating to these items:	in furtherance of public service,
	(i) Revenues included in Form 990, Part VIII, line 1	
	(ii) Assets included in Form 990, Part X	<b></b> ▶ \$
2	If the organization received or held works of art, historical treasures, or other similar assets	for financial gain, provide the
	following amounts required to be reported under SFAS 116 relating to these items:	
а	Revenues included in Form 990, Part VIII, line 1	
b	Assets included in Form 990, Part X	▶ \$

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2008 13-1644147 Page **2** 

Par	rt III Organizations Maintaining Col	lections of Art, Histo	orical Treasures, o	r Other Similar As	sets (continued)
_					
3	Using the organization's accession and oth	er records, check any	of the following that	are a significant use	of its collection
	items (check all that apply):		¬		
а	Public exhibition	d _	Loan or excha	nge programs	
b	Scholarly research	e _	Other		
C	Preservation for future generation				
4	Provide a description of the organization's	collections and explair	n now they further the	organization's exem	npt purpose in
_	Part XIV.				
5	During the year, did the organization solici				
	assets to be sold to raise funds rather than	<u>.</u>			
Par	Trust, Escrow and Custodial A			answered "Yes" to	Form 990,
	Part IV, line 9, or reported an a	mount on Form 990,	, Part X, line 21.		
1 a	Is the organization an agent, trustee, custo		-	or other assets not	
	included on Form 990, Part X?				Yes No
b	If "Yes," explain the arrangement in Part XI	V and complete the fo	llowing table:		
					ount
С	Beginning balance				
d	Additions during the year				
е	Distributions during the year				
f	Ending balance				
	Did the organization include an amount on		21?		Yes No
	If "Yes," explain the arrangement in Part XI				
Par	rt V Endowment Funds. Complete	<u> </u>			
		rrent Year (b) Prior y	vear (c) Two years b	pack (d) Three years	back (e) Four years back
1a	Beginning of year balance 35	,755,268.			
b	Contributions	157,946.			
С		,137,961.			
d	Grants or scholarships				
е	Other expenditures for facilities .				
	and programs	763,748.			
f	Administrative expenses	·			
g	End of year balance	,011,505.			
2	Provide the estimated percentage of the year		s:		<u> </u>
а	Board designated or quasi-endowment				
b	Permanent endowment ► 59.0000 %				
С	Term endowment ▶ %				
3a	Are there endowment funds not in the pos	session of the organiz	ation that are held ar	nd administered for th	e
	organization by:	_			Yes No
	(i) unrelated organizations				3a(i) X
	(ii) related organizations				<del></del>
b	If "Yes" to 3a(ii), are the related organization	ns listed as required or	n Schedule R?		3b
4	Describe in Part XIV the intended uses of t	•			
Par	rt VI Investments - Land, Buildings,			, line 10.	
	Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
	Land	, ,	טמאא (טנוופו)		
1a					
b	Buildings				
С	Leasehold improvements		13,889,875.	2,874,976.	11,014,899.
d	Equipment		7,782,990.	5,259,462.	2,523,528.
е	Other				
Tota	al. Add lines 1a-1e. (Column (d) should equa	I Form 990, Part X, col	umn (B), line 10(c).)	<u></u>	13,538,427.

Schedule D (Form 990) 2008

Schedule D (Form 990) 2008 13-1644147 Page **3** 

Part VII Investments - Other Securities. See F	orm 990, Part X, Iir	ne 12.	- age C
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuati Cost or end-of-year mark	on: et value
Financial derivatives and other financial products			
Closely-held equity interests			
Other			
Total. (Column (b) should equal Form 990, Part X, col. (B) line 12.)	000 Dart V III	10	
Part VIII Investments - Program Related. See I			
(a) Description of investment type	(b) Book value	(c) Method of valuati Cost or end-of-year mark	on: et value
Total. (Column (b) should equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets. See Form 990, Part X,	ine 15.		
(a)	Description		(b) Book value
	· · · · · · · · · · · · · · · · · · ·	<u> </u>	
Part X Other Liabilities. See Form 990, Part X  (a) Description of liability			
Federal income taxes	(b) Amount		
AMTS HELD ON BEHALF OF AFFILIATES	1,952,813.		
LIABILITY UNDER SPLIT INTEREST	11,719,493.		
DUE TO RELATED ORGANIZATIONS	2,344,117.		
	,		
Total. (Column (b) should equal Form 990, Part X, col. (B) line 25.)	16,016,423.		
In Part VIV provide the text of the footnote to the org		tataments that reports the argenizat	ingle linkility for

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

JSA 8E1270 1.000 09507L 2231 Schedule D (Form 990) 2008 13-1644147 Page 4

	15-1644147			Page 4
Part	T. I. (5. 000 B. I.) (1) (1) (4) (1)	1.		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	-	106,357,796.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2		84,584,227.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3		21,773,569.
4	Net unrealized gains (losses) on investments	4		-3,374,812.
5	Donated services and use of facilities	5		
6	Investment expenses	6		
7	Prior period adjustments	7		
8	Other (Describe in Part XIV)	8		<u>-9,732,555</u> .
9	Total adjustments (net). Add lines 4-8  Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	9 10	-	<u>-13,107,367.</u>
10 Part				8,666,202.
raru 1	T . 1			04 102 140
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	• •	1	94,183,140.
a b	Net unrealized gains on investments  Donated services and use of facilities  2a -3,374,83	-2.		
C	Recoveries of prior year grants 2c	-		
d	Other (Describe in Part XIV)  2d -9,732,55	_		
e	Add lines 2a through 2d		2e -	-13,107,367.
3	Add lines 2a through 2d Subtract line 2e from line 1	• •  -		107,290,507.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			107,290,307.
a	Investment expenses not included on Form 990, Part VIII, line 7b. 4a 129, 4	70		
b	Other (Describe in Part XIV)  4b -1,062,18			
c			4c	-932,711.
5	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This should equal Form 990, Part I, line 12.)	–		106,357,796.
$\overline{}$	XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per			<u> </u>
1	Total expenses and losses per audited financial statements		1	85,516,938.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
а	Donated services and use of facilities 2a			
b	Prior year adjustments 2b			
С	Losses reported on Form 990, Part IX, line 25			
d	Other (Describe in Part XIV)  2d 1,062,18	31.		
е	Add lines 2a through 2d		2e	1,062,181.
3	Subtract line 2e from line 1	: : L	3	84,454,757.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a 129, 4	70.		
b	Other (Describe in Part XIV)			
С	Add lines 4a and 4b	–	4c	129,470.
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)	<u> l</u>	5	84,584,227.
Part	XIV Supplemental Information			
	olete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Pb; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.	art IV	, lines 1	b
<u>SEE</u>	PAGE 5			

Part XIV Supplemental Information (continued)	
ENDOWMENT PURPOSE	
SCHEDULE D, PART V	
THE PURPOSE OF THE ENDOWMENT FUND IS TO PROVIDE F	UTURE INCOME FOR PPFA'S
OPERATIONS. THE QUASI-ENDOWMENT DOES SO AS WELL,	AS A MEANS OF
DIVERSIFYING PPFA'S REVENUE BASE, WHICH OTHERWISE	RELIES LARGELY ON
ANNUAL FUNDRAISING. THE QUASI-ENDOWMENT ALSO HAS	TWO OTHER PURPOSES: (1)
_TO_GIVE_PPFA_BALANCE_SHEET_STRENGTH_TO_SUPPORT_TA	X-EXEMPT BOND FINANCING;
_AND_(2)_TO_MAKE_OTHER, KEY_LONG-TERM_PROGRAMMATIC	AND OPERATIONAL
_INVESTMENTS.	
RECONCILING ITEMS	
PART XI, XII, XIII	
PART XI, LINE 8 - OTHER CHANGES IN NET ASSETS	
CHANGE IN VALUE OF SPLIT INTEREST AGREEMENTS	\$(2,771,906)
LOSS ON BENEFICIAL INTEREST IN PERPETUAL TRUST	\$ (580,070)
LOSS ON HEDGED INTEREST RATE SWAP AGREEMENTS	\$ (367,835)
LOSS ON CONTRIBUTIONS RECEIVABLE	\$(6,012,744)
	<del></del>
TOTAL	\$ (9,732,555)
PART XII, LINE 2D - REVENUE ON AUDIT F/S, BUT NOT	ON TAX RETURN
CHANGE IN VALUE OF SPLIT INTEREST AGREEMENTS	\$(2,771,906)
LOSS ON BENEFICIAL INTEREST IN PERPETUAL TRUST	\$ (580,070)
LOSS ON HEDGED INTEREST RATE SWAP AGREEMENTS	\$ (367,835)
LOSS ON CONTRIBUTIONS RECEIVABLE	\$(6,012,744)
	<del></del>

# Schedule F (Form 990)

#### Statement of Activities Outside the United States

OMB No. 1545-0047

2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b line 15, or line 16.

Employer identification number

PLANNED PARENTHOOD FEDERATION OF AMERICA INC 13-1644147 Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b. For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award For grantmakers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States. Activities per Region. (Use Schedule F-1 (Form 990) if additional space is needed.) (b) Number of (c) Number of (f) Total (a) Region (d) Activities conducted in (e) If activity listed in (d) is expenditures in offices in the region (by type) (i.e., a program service, employees or fundraising, program services, describe specific type of region region agents in grants to recipients located in service(s) in region region the region) CENTRAL AMERICA/CARIBBEAN NONE NONE PROGRAM SERVICES REPRODUCTIVE HEALTH 724,238. SOUTH AMERICA NONE NONE REPRODUCTIVE HEALTH PROGRAM SERVICES 524,926. 5 REPRODUCTIVE HEALTH EAST ASIA AND THE PACIFIC 1 PROGRAM SERVICES 353,080. NONE NONE PROGRAM SERVICES REPRODUCTIVE HEALTH 121,052. SOUTH ASIA 3 PROGRAM SERVICES REPRODUCTIVE HEALTH SUB-SAHARAN AFRICA 14 1,371,795. NONE REPRODUCTIVE HEALTH NORTH AMERICA NONE PROGRAM SERVICES 58,752.

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2008

3,153,843.

					cash disbursement	(g) Amount of non-cash assistance	assistance	valuation (book, FMV appraisal, other)
		   SEE SCHEDULE F-1						
	_		-	-				49
•	d a section 501(c)(3) equiv	d a section 501(c)(3) equivalency letter		tal number of organizations that are recognized as charities by the foreign country or for which the grantee or counsel has d a section 501(c)(3) equivalency letter hall number of organizations or entities	d a section 501(c)(3) equivalency letter			

Schedule F (Form 990) 2008

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)

<u>Schedule F (Form 990) 2008</u> 13-1644147 Page **4** 

Part IV Supplemental Information Complete this part to provide the information required in Part I, line 2, and any other additional information.
INTERNATIONAL GRANT PROCESS
SCHEDULE F
AT THE DEVELOPMENT PHASE OF EACH PROJECT, PLANNED PARENTHOOD FEDERATION
OF AMERICA INTERNATIONAL DIVISION STAFF AND THE GRANTEE ORGANIZATION
DEVELOP AND DOCUMENT THE AGREED UPON PROJECT OBJECTIVES, OUTPUT AND KEY
ACTIVITIES, WORK PLAN AND BUDGET. THESE DOCUMENTS BECOME THE TOOLS THAT
ARE USED TO MEASURE AND MONITOR THE PROGRESS OF THE PROJECT. THE GRANTEE
ORGANIZATION IS REQUIRED TO SUBMIT A PROGRESS AND FINANCIAL REPORT EVERY
FOUR MONTHS. EACH FINANCIAL REPORT IS REVIEWED TO DETERMINE THAT
PROJECTS ARE CONDUCTED IN ACCORDANCE WITH THE WORK PLAN AND BUDGET. IN
ADDITION, ON-SITE MONITORING OF FINANCIAL AND PROGRAMMATIC ACTIVITIES IS
PERFORMED MULTIPLE TIMES ANNUALLY.

## SCHEDULE F-1 (Form 990)

### **Continuation Sheet for Schedule F (From 990)**

OMB No. 1545-0047

2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization ► Attach to Form 990 to list additional information for Part I, line 3; Part II, line 1; or Part III.

Employer identification number

PLANNED PARENTHOOD FEDERATION OF AMERICA INC 13-1644147 Part I Continuation of Activities per Region. (Schedule F (Form 990), Part I, line 3) (b) Number of (e) If activity listed in (d) is (f) Total expenditures in (a) Region (c) Number of (d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region) offices in the employees or a program service, agents in region describe specific type of region service(s) in region region

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F-1 (Form 990) 2008

				ates. (Schedule I				
(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		CENT. AMERICA/CARIBBEAN	REPRO HEALTH	40,810.	WIRE TRANSFE			
		CENT. AMERICA/CARIBBEAN	REPRO HEALTH	35,695.	WIRE TRANSFE	171.	COMMODITIES	COST
				·		16,965.		
				·				
				·				
				·				
				·				
				·				
				·				
				·				
				·				
			REPRO HEALTH	·		24,574.	COMMODITIES	COST
			REPRO HEALTH	·		,		
		CENT. AMERICA/CARIBBEAN	REPRO HEALTH	80,450.	WIRE TRANSFE	2,672.	COMMODITIES	COST
		SOUTH AMERICA	REPRO HEALTH	200,304.	WIRE TRANSFE			
		SOUTH AMERICA	REPRO HEALTH	43,760.	WIRE TRANSFE			
		SOUTH AMERICA	REPRO HEALTH	50,736.	WIRE TRANSFE	13,382.	COMMODITIES	COST
		SOUTH AMERICA	REPRO HEALTH	110,574.	WIRE TRANSFE			
			REPRO HEALTH	77,915.	WIRE TRANSFE			
	a) Name of organization	a) Name of organization  and EIN (if applicable)	and EIN (if applicable)  CENT. AMERICA/CARIBBEAN  SOUTH AMERICA  SOUTH AMERICA  SOUTH AMERICA  SOUTH AMERICA	and EIN (if applicable)  CENT. AMERICA/CARIBBEAN REPRO HEALTH  SOUTH AMERICA REPRO HEALTH  SOUTH AMERICA REPRO HEALTH  SOUTH AMERICA REPRO HEALTH	and EIN (f applicable)  CENT. AMERICA/CARIBBEAN REFRO HEALTH 40,810.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 45,178.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 41,388.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 41,388.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 49,683.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 12,100.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 30,615.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 7,130.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 7,130.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 53,800.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 93,725.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 10,000.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 17,785.  CENT. AMERICA/CARIBBEAN REFRO HEALTH 200,304.  SOUTH AMERICA REFRO HEALTH 50,736.  SOUTH AMERICA REFRO HEALTH 50,736.  SOUTH AMERICA REFRO HEALTH 50,736.	and EIN (f applicable)  CENT. AMERICA/CARIBBEAN REPRO HEALTH 40,810. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 35,695. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 45,178. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 41,388. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 49,683. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 12,100. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 30,615. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 30,270. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 7,130. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 53,800. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 10,000. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 17,785. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 17,785. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 93,725. MIRE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 43,760. MIRE TRANSFE  SOUTH AMERICA REPRO HEALTH 50,736. MIRE TRANSFE	and EIN (of applicable)  CENT. AMERICA/CARIBBEAN REPSO HEALTH 40,810. NIES TRANSFE  CENT. AMERICA/CARIBBEAN REPSO HEALTH 35,595. NIES TRANSFE 171.  CENT. AMERICA/CARIBBEAN REPSO HEALTH 45,178. NIES TRANSFE 15,265.  CENT. AMERICA/CARIBBEAN REPSO HEALTH 41,388. NIES TRANSFE 2,302.  CENT. AMERICA/CARIBBEAN REPSO HEALTH 41,388. NIES TRANSFE 1,582.  CENT. AMERICA/CARIBBEAN REPSO HEALTH 12,100. NIES TRANSFE 1,290.  CENT. AMERICA/CARIBBEAN REPSO HEALTH 30,615. NIES TRANSFE 1,290.  CENT. AMERICA/CARIBBEAN REPSO HEALTH 30,270. NIES TRANSFE 402.  CENT. AMERICA/CARIBBEAN REPSO HEALTH 7,130. NIES TRANSFE 402.  CENT. AMERICA/CARIBBEAN REPSO HEALTH 10,000. NIES TRANSFE CENT. AMERICA/CARIBBEAN REPSO HEALTH 10,000. NIES TRANSFE CENT. AMERICA/CARIBBEAN REPSO HEALTH 17,785. NIES TRANSFE 24,574.  CENT. AMERICA/CARIBBEAN REPSO HEALTH 17,785. NIES TRANSFE 24,574.  CENT. AMERICA/CARIBBEAN REPSO HEALTH 17,785. NIES TRANSFE 24,574.  CENT. AMERICA/CARIBBEAN REPSO HEALTH 20,304. NIES TRANSFE 24,574.  CENT. AMERICA/CARIBBEAN REPSO HEALTH 30,450. NIES TRANSFE 24,574.  SOUTH AMERICA/CARIBBEAN REPSO HEALTH 43,760. NIES TRANSFE 2,672.  SOUTH AMERICA REPSO HEALTH 43,760. NIES TRANSFE 3,382.  SOUTH AMERICA REPSO HEALTH 43,760. NIES TRANSFE 3,382.  SOUTH AMERICA REPSO HEALTH 10,574. NIES TRANSFE 13,382.	and EIN (if applicable)  CENT. AMERICA/CARIBBEAN REPRO HEALTH 40,810. WHEE TRANSFE  CENT. AMERICA/CARIBBEAN REPRO HEALTH 35,695. WIRE TRANSFE 173. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 41,388. WHEE TRANSFE 16,965. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 41,388. WHEE TRANSFE 2,302. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 49,683. WHEE TRANSFE 1,582. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 30,210. WHEE TRANSFE 1,290. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 30,270. WHEE TRANSFE 402. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 30,270. WHEE TRANSFE 402. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 33,270. WHEE TRANSFE 402. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 33,270. WHEE TRANSFE 402. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 33,770. WHEE TRANSFE 402. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 33,770. WHEE TRANSFE 24,574. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 33,775. WHEE TRANSFE 24,574. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 33,775. WHEE TRANSFE 24,574. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 3,775. WHEE TRANSFE 24,574. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 3,775. WHEE TRANSFE 2,572. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 3,775. WHEE TRANSFE 2,572. COMMODITIES  CENT. AMERICA/CARIBBEAN REPRO HEALTH 3,775. WHEE TRANSFE 2,572. COMMODITIES  COMMODITIES AMERICA REPRO HEALTH 3,775. WHEE TRANSFE 3,572. COMMODITIES  COMMODITIES AMERICA REPRO HEALTH 3,775. WHEE TRANSFE 3,572. COMMODITIES  COMMODITIES AMERICA REPRO HEALTH 3,775. WHEE TRANSFE 3,572. COMMODITIES  COMMODITIES AMERICA REPRO HEALTH 3,775. WHEE TRANSFE 3,572. COMMODITIES  COMMODITIES AMERICA REPRO HEALTH 3,775. WHEE TRANSFE 3,572. COMMODITIES AMERICA REPRO HEALTH 3,775. WHEE TRANSFE 3,572. COMMODITIES AMERICA REPRO HEALTH 3,775. WHEE TRANSFE 3,572. COMMODITIES AMERICA REPRO HEALTH 3,775. WHE TRANSFE 3,572. COMMODITIES AMERICA REPRO HEALTH 3,775. WHE TRANSFE 3,572. COMMODITIES AMERICA REPRO HEALTH 3,775. WHE TRANSFE 3,572

Part II														
1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)					
			EAST ASIA AND THE PACIFI	REPRO HEALTH	54,840.	WIRE TRANSFE								
					,									
			EAST ASIA AND THE PACIFI	REPRO HEALTH	19,910.	WIRE TRANSFE								
			EAST ASIA AND THE PACIFI	REPRO HEALTH	9,875.	WIRE TRANSFE								
			EAST ASIA AND THE PACIFI	REPRO HEALTH	11,245.	WIRE TRANSFE								
			SOUTH ASIA	REPRO HEALTH	10,440.	WIRE TRANSFE								
			SOUTH ASIA	REPRO HEALTH	17,360.	WIRE TRANSFE								
			SOUTH ASIA	REPRO HEALTH	28,090.	WIRE TRANSFE								
			SUB-SAHARAN AFRICA	REPRO HEALTH	41,735.	WIRE TRANSFE								
			SUB-SAHARAN AFRICA	REPRO HEALTH	29,695.	WIRE TRANSFE								
			SUB-SAHARAN AFRICA	REPRO HEALTH	12,720.	WIRE TRANSFE								
			SUB-SAHARAN AFRICA	REPRO HEALTH	16,755.	WIRE TRANSFE								
			SUB-SAHARAN AFRICA	REPRO HEALTH	17,005.	WIRE TRANSFE	1,644.	COMMODITIES	COST					
			SUB-SAHARAN AFRICA	REPRO HEALTH	71,400.	WIRE TRANSFE	6,093.	COMMODITIES	COST					
			SUB-SAHARAN AFRICA	REPRO HEALTH	18,230.	WIRE TRANSFE	4,482.	COMMODITIES	COST					
			SUB-SAHARAN AFRICA	REPRO HEALTH	5,665.	WIRE TRANSFE	1,239.	COMMODITIES	COST					
			SUB-SAHARAN AFRICA	REPRO HEALTH	23,255.	WIRE TRANSFE	4,533.	COMMODITIES	COST					
			SUB-SAHARAN AFRICA	REPRO HEALTH	14,145.	WIRE TRANSFE								
			SUB-SAHARAN AFRICA	REPRO HEALTH	5,450.	WIRE TRANSFE								
			SUB-SAHARAN AFRICA	REPRO HEALTH	8,710.	WIRE TRANSFE								

Part II													
1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)				
			SUB-SAHARAN AFRICA	REPRO HEALTH	9,360.	WIRE TRANSFE							
			SUB-SAHARAN AFRICA	REPRO HEALTH	9,955.	WIRE TRANSFE	3,675.	COMMODITIES	COST				
			SUB-SAHARAN AFRICA	REPRO HEALTH	9,423.	WIRE TRANSFE							
			SUB-SAHARAN AFRICA	REPRO HEALTH	9,080.	WIRE TRANSFE							
			SUB-SAHARAN AFRICA	REPRO HEALTH	30,085.	WIRE TRANSFE	3,770.	COMMODITIES	COST				
			SUB-SAHARAN AFRICA	REPRO HEALTH	14,240.	WIRE TRANSFE							
			SUB-SAHARAN AFRICA	REPRO HEALTH	53,970.	WIRE TRANSFE	11,153.	COMMODITIES	COST				
			SUB-SAHARAN AFRICA	REPRO HEALTH	17,635.	WIRE TRANSFE	3,292.	COMMODITIES	COST				
			SUB-SAHARAN AFRICA	REPRO HEALTH	16,770.	WIRE TRANSFE	3,382.	COMMODITIES					
			SUB-SAHARAN AFRICA	REPRO HEALTH	30,560.	WIRE TRANSFE	3,083.	COMMODITIES	COST				
			SUB-SAHARAN AFRICA	REPRO HEALTH	61,162.	WIRE TRANSFE							

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
							., ., ., .,

#### **SCHEDULE G**

(Form 990 or 990-EZ)

**Supplemental Information Regarding Fundraising or Gaming Activities** 

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

Inspection

Name of the organization			·		Employer identification	n number
PLANNED PARENTHOOD FEDERATIO	N OF AMERICA	INC.			13-164414	7
Part I Fundraising Activities. Cor	mplete if the orga	nization a	nswered	"Yes" to Form 9	90, Part IV, line	17.
<ul> <li>Indicate whether the organization rate</li> <li>Mail solicitations</li> <li>Email solicitations</li> <li>X Phone solicitations</li> <li>In-person solicitations</li> <li>Did the organization have a written or key employees listed in Form 990</li> <li>If "Yes," list the ten highest paid indited be compensated at least \$5,000</li> </ul>	e f g or oral agreement v ), Part VII) or entity viduals or entities (	X Solic Solic X Spec with any inc y in connec	itation of itation of itation of gital fundral dividual (in tion with page)	non-government g government grants ising events acluding officers, d professional fundra nt to agreements u	rants irectors, trustees ising activities?	
(i) Name of individual or entity (fundraiser)	(ii) Activity		draiser have r control of utions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No		coi. (i)	
O'BRIEN MCCONNELL AND PEARS	CONSULTING		Х	14,249,149.	559,499.	13,689,650.
DONOR SERVICES GROUP	TELEMARKET		Х	549 <b>,</b> 508.	426 <b>,</b> 913.	122,595.
TELEFUND	TELEMARKET		X	663,495.	404,707.	258 <b>,</b> 788.
HARRIS DIRECT	TELEMARKET		X	576 <b>,</b> 397.	363 <b>,</b> 976.	212,421.
THE SHARE GROUP	TELEMARKET		X	225,870.	151,004.	74,866.
WATERSHED	CONSULTING		X	1,794,446.	66,183.	1,728,263.
GORDON SCHWENKMEYER INC	TELEMARKET		X	66,380.	57 <b>,</b> 482.	8,898.
DIRECT ADVANTAGE MARKETING	TELEMARKET		X	133,056.	27 <b>,</b> 285.	105,771.
SD AND A TELESERVICES	TELEMARKET		X	19,946.	20,162.	-216.
ARIA COMMUNICATIONS	TELEMARKET		X	7,064.	3,010.	4,054.
Total			▶	18,285,311.	2.080.221.	16,205,090.
3 List all states in which the organizar registration or licensing. AL, AK, AZ, AR, CA, CO, CT, DE, DC, FIA, KS, KY, LA, ME, MD, MA, MI, MN, MOK, OR, PA, RI, SC, SD, TN, TX, UT, V	tion is registered of L, GA, HI, ID, II S, MO, MT, NE, NY T, VA, WA, WV, WI	or licensed	NM, NY,	NC, ND, OH,	een notified it is	exempt from

	more than \$15,000 on Form	n 990-EZ, line 6a. Lis	t events with gross re	ceipts greater than	\$5,000.	Сропс	-u
		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total E		
		GA <u>LA</u>	CHOICE ART	1	(a) thro	ugh col.	(c))
		(event type)	(event type)	(total number)			
ue							
Revenue	1 Gross receipts	266 <b>,</b> 900.	7,500.	4,300.		278,	700
8	2 Less: Charitable						
	contributions						
	3 Gross revenue (line 1						
	minus line 2)	266 <b>,</b> 900.	7,500.	4,300.		278,	700
	4 Cash prizes						
Ś							
nse	5 Non-cash prizes						
Direct Expenses							
ш	6 Rent/facility costs						
ect							
ä	7 Other direct expenses	85 <b>,</b> 971.	6,000.	NONE	1	91,	971
	8 Direct expense summary. Add lines 4	through 7 in column (d)			(	91,9	
_	9 Net income summary. Combine lines					186,	729
Pa	Gaming. Complete if the org than \$15,000 on Form 990-I		Yes" to Form 990, Pa	rt IV, line 19, or rep	orted mo	re	
	than \$15,000 on Form 990-6	EZ, IIIIe oa.					
ne		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total col. (a) th		
Revenue			biligo/progressive bilige		001. (4) 111		)i. ( <b>0</b> ))
Re	4						
	1 Gross revenue						
	2 Cook prizes						
ses	2 Cash prizes				-		
Sen	2 Non cook prizes						
Ä	3 Non-cash prizes						
Direct Expenses	4 Rent/facility costs						
Öİ	4 Neminacinity costs						
	5 Other direct expenses						
	C Cities direct expenses	Yes %	Yes %	Yes %			
	6 Volunteer labor	No No	No No	No No			
	• Volumeer labor	NO	I I I I I I I I I I I I I I I I I I I	NO			
	7 Direct expense summary. Add lines 2	through 5 in column (d)	<b>)</b>	_	(		,
		(4)			,		
	8 Net gaming income summary. Combi	ine lines 1 and 7 in colur	nn (d)				
	, , , , , , , , , , , , , , , , , , , ,			· ·	.1	Yes	No
9	Enter the state(s) in which the organizat	ion operates gaming act	tivities:				
á	a Is the organization licensed to operate g				98	a	
	b If "No," Explain:						
10 a	Were any of the organization's gaming li				10	а	
	b If "Yes," Explain:	•					
11	Does the organization operate gaming a	activities with nonmembe	rs?	<del>-</del>	11	1	
12	Is the organization a grantor, beneficiary						
	formed to administer charitable gaming?				12	2	

			Yes	No
13	Indicate the percentage of gaming activity operated in:			
а	The organization's facility			
b	An outside facility			
14	Provide the name and address of the person who prepares the organization's gaming/special event books			
	and records:			
	N			
	Name			
	Address			
	Address			
15 a	Does the organization have a contract with a third party from whom the organization receives gaming			
	revenue?	15a		
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the			
	amount of gaming revenue retained by the third party ▶ \$			
С	If "Yes," enter name and address:			
	Name			
	Address			
	Address			
16	Gaming manager information:			
	3 - 13 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -			
	Name •			
	Gaming manager compensation ▶ \$			
	Description of services provided ▶			
	Director/officer Employee Independent contractor			
17	Mandatory distributions:			
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to			
	retain the state gaming license?	17a		
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent			
	in the organization's own exempt activities during the tax year ▶\$			

Schedule G (Form 990 or 990-EZ) 2008

## Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S.

OMB No. 1545-0047
2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.

► Attach to Form 990.

Name of the organization Employer identification number PLANNED PARENTHOOD FEDERATION OF AMERICA INC. 13-1644147 Part General Information on Grants and Assistance Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. 1 (a) Name and address of organization (f) Method of valuation (book, FMV, appraisal, (c) IRC section (d) Amount of cash grant (e) Amount of non-cash (g) Description of (h) Purpose of grant or government if applicable non-cash assistance or assistance SEE SCHEDULE I-1 102 

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
Supplemental Information. Com	unlote this part to	nrovido the inf	ormation require	d in Part Lling 2, and an	, other additional information
Cappionional information.	iproto uno part te	provide the in	omation roquiro	<u>a iii i aic i, iii o 2, ana an</u>	outer additional information.
S					
990, SCH I, PART I, LINE 2					
RGANIZATION'S MANAGEMENT MC	NITORS, ON A	CONTINUING	BASIS , THE	USAGE	
ANTS TO ENSURE SUCH GRANTS	ARE USED FOR	C TULENDED BI	JRPOSES.		

# **Continuation Sheet for Schedule I (Form 990)**

OMB No. 1545-0047
20**08** 

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990)

Name of the organization

PLANNED PARENTHOOD FEDERATION OF AMERICA INC.

13-1644147

Part I Continuation of Grants and					S. (Schedule I (For (f) Method of valuation	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	T
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ADVOCATES FOR YOUTH							
2000 M ST NW STE 750 WASHINGTON, DC 20036	521173590	501C(3)	15,284.				REPRODUCTIVE HEALTH
ARABELLA LEGACY FUND							
734 15TH ST STE 600 WASHINGTON, DC 20005	205806345	501C(3)	15,000.				REPRODUCTIVE HEALTH
CALIFORNIA PLANNED PARENTHOOD EDUCATION FUN							
555 CAPITOL MALL 510 SACRAMENTO, CA 95814	680358026	501C(3)	160,000.				REPRODUCTIVE HEALTH
FAMILY_VIOLENCE_PREVENTION_FUND							
383 RHODE ISLAND 304 SACRAMENTO, CA 94103	943110973	501C(3)	10,000.				REPRODUCTIVE HEALTH
GUTTMACHER INSTITUTE							
125 MAIDEN LANE 7TH FL NEW YORK, NY 10038	132890727	501C(3)	250,000.				REPRODUCTIVE HEALTH
MT BAKER PLANNED PARENTHOOD							
2300 JAMES ST STE 207 BELLINGHAM, WA 98225	910846274	501C(3)	8,247.				REPRODUCTIVE HEALTH
NATIONAL LATINA INSTITUTE FOR REPRODUCTIVE							
50 BROAD STREET STE 1825 NEW YORK, NY 10004	521891734	501C(3)	30,000.				REPRODUCTIVE HEALTH
NORTHERN ADIRONDACK PLANNED PARENTHOOD INC							
66 BRINKERHOFF ST PLATTSBURGH, NY 12901	237165566	501C(3)	16,587.				REPRODUCTIVE HEALTH
PLANNED PARENTHOOD ACTION FUND							
434 WEST 33RD ST NEW YORK, NY 10001	133693391	501C(4)	4,509,223.				REPRODUCTIVE HEALTH
PLANNED PARENTHOOD LOS ANGELES							
400 W 30TH STREET LOS ANGELES, CA 90007	952408623	501C(3)	150,541.				REPRODUCTIVE HEALTH
PLANNED PARENTHOOD OF ARIZONA							
2255 NORTH WYATT DRIVE TUCSON, AZ 85712	860146520	501C(3)	994,422.				REPRODUCTIVE HEALTH
PLANNED PARENTHOOD OF CENTRAL OHIO							
206 EAST STATE STREET COLUMBUS, OH 43219	314379502	501C(3)	140,249.				REPRODUCTIVE HEALTH
PLANNED PARENTHOOD OF DELAWARE							
625 SHIPLEY STREET WILMINGTON, DE 19801	510066725	501C(3)	217,428.				REPRODUCTIVE HEALTH
PLANNED PARENTHOOD OF GEORGIA							
75 PIEDMONT AVE STE 800 ATLANTA, GA 30303	586045874	501C(3)	280,444.				REPRODUCTIVE HEALTH
PLANNED PARENTHOOD OF MONTANA			·				
100 W WICKS LANE BILLINGS, MT 59105	810307201	501C(3)	31,273.				REPRODUCTIVE HEALTH
2 Enter total number of Section 501(c)(3)							102
3 Enter total number of other organizations							2

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# **Continuation Sheet for Schedule I (Form 990)**

OMB No. 1545-0047
20**08** 

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Department of the Treasury Internal Revenue Service ► Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990)

Name of the organization

PLANNED PARENTHOOD FEDERATION OF AMERICA INC.

13-1644147

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PLANNED PARENTHOOD OF THE GREAT NORTHWEST							
2001 EAST MADISON STREET SEATTLE, WA 98225	910686012	501C(3)	153,000.				REPRODUCTIVE HEALTH
PLANNED PARENTHOOD SHASTA DIABLO							
101 BROADWAY RICHMOND, CA 94804	941575233	501C(3)	42,363.				REPRODUCTIVE HEALTH
PP ASSOC. OF MERCER AREA							
437 E STATE ST TRENTON, NJ 08608	210723248	501C(3)	23,000.				REPRODUCTIVE HEALTH
PP ASSOCIATION OF BUCKS COUNTY							
610 LOUIS DRIVE WARMINSTER, PA 18974	231651210	501C(3)	57,021.				REPRODUCTIVE HEALTH
PP ASSOCIATION OF PENNSYLVANIA							
300 N 2ND ST STE 400 HARRISBURG, PA 17101	231989400	501C(3)	7,500.				REPRODUCTIVE HEALTH
PP ASSOCIATION OF THE MERCER AREA							
437 E STATE STREET TRENTON, NJ 08608	21-0723248	501C(3)	8,258.				REPRODUCTIVE HEALTH
PP ASSOCIATION OF UTAH							
654 SOUTH 900 EAST SALT LAKE CITY, UT 84102	87-0288909	501C(3)	28,118.				REPRODUCTIVE HEALTH
PP CENTER OF EL PASO INC							
1801 WYOMING STE 202 EL PASO, TX 79902	74-1157987	501C(3)	7,500.				REPRODUCTIVE HEALTH
PP CENTERS OF WEST MICHIGAN							
425 CHERRY STREET SE GRAND RAPIDS, MI 49503	38-1782520	501C(3)	6,179.				REPRODUCTIVE HEALTH
PP OF THE COLUMBIA/WILLIAMETTE, INC.							
3231 SE 50TH ST PORTLAND, OR 97206	936031270	501C(3)	103,763.				REPRODUCTIVE HEALTH
PP HEALTH SERVICES OF SOUTHWESTERN OREGON							
1670 HIGH STREET EUGENE, OR 97401	93-0573822	501C(3)	12,465.				REPRODUCTIVE HEALTH
PP HEALTH SYSTEMS INC							
100 S BOYLAN AVENUE RALEIGH, NC 27603	561282557	501C(3)	759,395.				REPRODUCTIVE HEALTH
PP_LEAGUE_OF_MASSACHUSETTS							
1055 COMMONWEALTH AVE BOSTON, MA 02215	042698497	501C(3)	214,766.				REPRODUCTIVE HEALTH
PP MAR MONTE							
1691 THE ALAMEDA SAN JOSE, CA 95126	94-1583439	501C(3)	211,226.				REPRODUCTIVE HEALTH
PP METROPOLITAN WASHINGTON DC INC							
1108 16TH STREET NW WASHINGTON, DC 20036	530204621	501C(3)	367,597.				REPRODUCTIVE HEALTH
2 Enter total number of Section 501(c)(3) a	and governme	ent organizations		<u> </u>			•

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OMB No. 1545-0047
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Name of the organization

PLANNED PARENTHOOD FEDERATION OF AMERICA INC.

13-1644147

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
P MINNESOTA SO DAKOTA NO DAKOTA							
965 FORD PARKWAY ST PAUL, MN 55116	410948382	501C(3)	820,224.				REPRODUCTIVE HEALTH
P MOHAWK HUDSON							
424 GENESSE STREET UTICA, NY 13502	146004167	501C(3)	7,092.				REPRODUCTIVE HEALTH
P NORTH EAST MID PENNSYLVANIA							
900 HAMILTON BLVD TREXELTOWN, PA 18087	232450112	501C(3)	98,810.				REPRODUCTIVE HEALTH
P NORTHEAST OHIO							
44 WEST EXCHANGE STREET AKRON, OH 44302	341015976	501C(3)	360,601.				REPRODUCTIVE HEALTH
P OF ARKANSAS AND EASTERN OKLAHOMA							
780 S PEORIA TULSA, OK 74105	73-0685955	501C(3)	110,079.				REPRODUCTIVE HEALTH
P OF WACO FAMILY PLANNING AND SURGICAL SE							
121 ROSS AVE WACO, TX 76703	742329031	501C(3)	141,000.				REPRODUCTIVE HEALTH
P OF ALABAMA INC							
211 S 27 PLACE SOUTH BIRMINGHAM, AL 35205	63-0341404	501C(3)	360,145.				REPRODUCTIVE HEALTH
P OF ALASKA							
001 LAKE OTIS PARKWAY ANCHORAGE, AK 99508	23-7033773	501C(3)	17,600.				REPRODUCTIVE HEALTH
P OF CENTRAL NJ							
9 E NEWMAN SPRINGS RD SHREWSBURY, NJ 07702	210658062	501C(3)	15,045.				REPRODUCTIVE HEALTH
P OF CENTRAL NORTH CAROLINA							
765 DOBBINS AVE CHAPEL HILL, NC 27514	581484820	501C(3)	504,030.				REPRODUCTIVE HEALTH
P OF CENTRAL PENNSYLVANIA INC							
28 S BEAVER STREET YORK, PA 17403	231580959	501C(3)	27,497.				REPRODUCTIVE HEALTH
P OF CENTRAL TEXAS							
121 ROSS AVENUE PO 1518 WACO, TX 76703	741143143	501C(3)	23,185.				REPRODUCTIVE HEALTH
P OF CENTRAL WASHINGTON			·				
117 TIETON DR STE 1000 YAKIMA, WA 98902	91-6071384	501C(3)	14,004.				REPRODUCTIVE HEALTH
P OF CHESTER COUNTY							
SOUTH WAYNE ST WEST CHESTER, PA 19382	231683247	501C(3)	70,000.				REPRODUCTIVE HEALTH
P OF CONNECTICUT INC			·				
45 WHITNEY AVE NEW HAVEN, CT 06511	060263565	501C(3)	151,137.				REPRODUCTIVE HEALTH

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# **Continuation Sheet for Schedule I (Form 990)**

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Department of the Treasury Internal Revenue Service

► Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990)

Name of the organization

PLANNED PARENTHOOD FEDERATION OF AMERICA INC.

13-1644147

Part I Continuation of Grants and	Other Assist	ance to Gover	nments and Orga	nizations in the U.	S. (Schedule I (For	m 990), Part II.)	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PP OF EAST CENTRAL IOWA							
3425 FIRST AV SE 100 CEDAR RAPIDS, IA 52402	421132892	501C(3)	12,825.				REPRODUCTIVE HEALTH
PP OF GOLDEN GATE							
815 EDDY ST 100 SAN FRANCISCO, CA 94109	946138828	501C(3)	175,022.				REPRODUCTIVE HEALTH
PP OF GREATER IOWA							
1171 7TH STREET DES MOINES, IA 50314	42-0727488	501C(3)	501,906.				REPRODUCTIVE HEALTH
PP OF GREATER NORTHERN NEW JERSEY	_						
196 SPEEDWELL AVENUE MORRISTOWN, NJ 07960	221643997	501C(3)	28,521.				REPRODUCTIVE HEALTH
PP_OF_GREATER_ORLANDO	_						
726 SOUTH TAMPA AVE 1100 ORLANDO, FL 32805	593092996	501C(3)	373,913.				REPRODUCTIVE HEALTH
PP OF HAWAII	_						
1350 S KING ST 309 HONOLULU, HI 96814	99-6012377	501C(3)	23,158.				REPRODUCTIVE HEALTHR
PP OF HOUSTON AND SOUTHEAST TEXAS INC	1						
3601 FANNIN STREET HOUSTON, TX 77004	741100163	501C(3)	1,187,495.				REPRODUCTIVE HEALTH
PP OF HUDSON PECONIC INC	_						
4 SKYLINE DRIVE HAWTHORNE, NY 10532	112454790	501C(3)	98,048.				REPRODUCTIVE HEALTH
PP OF IDAHO INC	_						
1109 MAIN STREET STE 500 BOISE, ID 83702	820297551	501C(3)	86,437.				REPRODUCTIVE HEALTH
PP OF ILLINOIS	-						
18 S MICHIGAN AVE 6TH FL CHICAGO, IL 60603	362170901	501C(3)	1,148,453.				REPRODUCTIVE HEALTH
PP OF INDIANA	-						
200 S MERIDIAN 400 INDIANAPOLIS, IN 46225	350874276	501C(3)	547,188.				REPRODUCTIVE HEALTH
PP OF INLAND NORTHWEST	-						
123 E INDIANA AVENUE 100 SPOKANE, WA 99207	910885036	501C(3)	14,139.				REPRODUCTIVE HEALTH
PP OF KANSAS AND MID MISSOURI	-						
4401 W 109 ST 200 OVERLAND PARK, KS 66211	440565390	501C(3)	843,658.				REPRODUCTIVE HEALTH
PP OF KENTUCKY INC	-	504540)					
1025 SOUTH 2ND ST LOUISVILLE, KY 40203	610481704	501C(3)	14,620.				REPRODUCTIVE HEALTH
PP OF MARYLAND	+						
330 N HORWARD STREET BALTIMORE, MD 21201	520607930	501C(3)	24,540.				REPRODUCTIVE HEALTH
2 Enter total number of Section 501(c)(3)	and governme	ent organizations					·

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# **Continuation Sheet for Schedule I (Form 990)**

OMB No. 1545-0047
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Department of the Treasury Internal Revenue Service ► Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990)

Name of the organization

PLANNED PARENTHOOD FEDERATION OF AMERICA INC.

13-1644147

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PP OF METROPOLITAN NEW JERSEY							
151 WASHINGTON STREET NEWARK, NJ 07102	22-1539559	501C(3)	13,956.				REPRODUCTIVE HEALTH
PP OF MID AND SOUTH MICHIGAN							
3100 PROFESSIONAL 3673 ANN ARBOR, MI 48106	38-1707521	501C(3)	269,962.				REPRODUCTIVE HEALTH
PP OF MIDDLE AND EAST TENNESSEE							
50 VANTAGE WAY 102 NASHVILLE, TN 37228	62-6050064	501C(3)	539,835.				REPRODUCTIVE HEALTH
PP OF MID HUDSON VALLEY							
178 CHURCH STREET POUGHKEEPSIE, NY 12601	141344810	501C(3)	14,481.				REPRODUCTIVE HEALTH
PP OF NASSAU COUNTY							
540 FULTON AVE HEMPSTEAD, NY 11550	111776035	501C(3)	29,667.				REPRODUCTIVE HEALTH
PP OF NEBRASKA AND COUNCIL BLUFFS							
4610 SOUTH 133 ST STE 109 OMAHA, NE 68137	470391517	501C(3)	242,173.				REPRODUCTIVE HEALTH
PP OF NEW MEXICO INC							
719 SAN MATEO NE ALBUQUERQUE, NM 87108	85-0197745	501C(3)	50,804.				REPRODUCTIVE HEALTH
PP OF NEW YORK CITY INC							
26 BLEECKER STREET NEW YORK, NY 10012	13-2621497	501C(3)	364,044.				REPRODUCTIVE HEALTH
PP OF NORTH FLORIDA INC							
3850 BEACH BLVD JACKSONVILLE, FL 32207	237400545	501C(3)	226,000.				REPRODUCTIVE HEALTH
PP_OF_NORTH_TEXAS_INC							
7424 GREENVILLE AVE 206 DALLAS, TX 75231	521243220	501C(3)	484,584.				REPRODUCTIVE HEALTH
PP_OF_NORTHEAST_FLORIDA_INC							
3850 BEACH BOULEVARD JACKSONVILLE, FL 32207	591061757	501C(3)	10,635.				REPRODUCTIVE HEALTH
PP OF NORTHERN NEW ENGLAND							
183 TALCOTT RD 101 WILLISTON, VT 05495	030222941	501C(3)	197,947.				REPRODUCTIVE HEALTH
PP OF RHODE ISLAND							
111 POINT ST POB 41059 PROVIDENCE, RI 02940	05-0258955	501C(3)	215,000.				REPRODUCTIVE HEALTH
PP TRUST OF SAN ANTONIO AND S CENTRAL TEXAS							
104 BABCOCK ROAD SAN ANTONIO, TX 78201	741297211	501C(3)	225,423.				REPRODUCTIVE HEALTH
PP OF SAN DIEGO AND RIVERSIDE COUNTIES							
1075 CAMINO DEL RIO S SAN DIEGO, CA 92108	956111785	501C(3)	113,114.				REPRODUCTIVE HEALTH

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Name of the organization

PLANNED PARENTHOOD FEDERATION OF AMERICA INC.

13-1644147

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PP OF ST BARBARA VENTURA AND SAN LUIS OBISP					J. 13.17		
518 GARDEN ST SANTA BARBARA, CA 93101	952319356	501C(3)	63,814.				REPRODUCTIVE HEALTH
PP OF SOUTH CENTRAL MICHIGAN							
4201 W MICHIGAN AVE KALAMAZOO, MI 49006	381811120	501C(3)	307,747.				REPRODUCTIVE HEALTH
PP OF SOUTH CENTRAL NEW YORK							
37 DIETZ STREET ONEONTA, NY 13820	161005972	501C(3)	5,998.				REPRODUCTIVE HEALTH
PP OF SOUTH FLORIDA AND THE TREASURE COAST							
2300 N FLOR MANGO WEST PALM BEACH, FL 33409	591391115	501C(3)	23,000.				REPRODUCTIVE HEALTH
PP SOUTHEASTERN PENNSYLVANIA							
1144 LOCUST STREET PHILADELPHIA, PA 19107	231352509	501C(3)	1,017,775.				REPRODUCTIVE HEALTH
PP OF SOUTHEASTERN VIRGINIA INC							
403 YALE DRIVE HAMPTON, VA 23666	540929058	501C(3)	52,493.				REPRODUCTIVE HEALTH
PP OF SOUTHWEST AND CENTRAL FLORIDA INC							
736 CENTRAL AVENUE SARASOTA, FL 34236	591274328	501C(3)	947,740.				REPRODUCTIVE HEALTH
PP OF SOUTHWEST OHIO REGION							
2314 AUBURN AVENUE CINCINNATI, OH 45219	310536688	501C(3)	411,903.				REPRODUCTIVE HEALTH
PP OF THE GREATER MEMPHIS REGION							
1407 UNION AVE STE 300 MEMPHIS, TN 38104	626073178	501C(3)	277,485.				REPRODUCTIVE HEALTH
PP OF THE PALM BEACH AND TREASURE COAST ARE							
2300 N FLOR MANGO WEST PALM BEACH, FL 33409	591391115	501C(3)	53,595.				REPRODUCTIVE HEALTH
PP OF THE ROCHESTER SYRACUSE REGION							
114 UNIVERSITY AVENUE ROCHESTER, NY 14605	160743085	501C(3)	23,064.				REPRODUCTIVE HEALTH
PP OF THE ROCKY MOUNTAINS							
7155 E 38TH AVENUE DENVER, CO 80207	840404253	501C(3)	1,096,593.				REPRODUCTIVE HEALTH
PP OF THE SOUTHERN FINGER LAKES							
314 WEST STATE STREET ITHACA, NY 14850	160953368	501C(3)	15,135.				REPRODUCTIVE HEALTH
PP OF THE ST LOUIS REGION							
4251 FOREST PARK AVENUE ST LOUIS, MO 63108	43-0652666	501C(3)	809,952.				REPRODUCTIVE HEALTH
PP OF THE TEXAS CAPITAL REGION							
201 EAST BEN WHITE BLVD B AUSTIN, TX 78704	741005756	501C(3)	535,480.				REPRODUCTIVE HEALTH

# **Continuation Sheet for Schedule I (Form 990)**

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Name of the organization

PLANNED PARENTHOOD FEDERATION OF AMERICA INC.

13-1644147

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)												
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance					
PP OF WEST TEXAS												
910 B SOUTH GRANT ODESSA, TX 79761	751229350	501C(3)	279,037.				REPRODUCTIVE HEALTH					
PP OF WESTERN NEW YORK												
2697 MAIN STREET BUFFALO, NY 14214	160746860	501C(3)	10,216.				REPRODUCTIVE HEALTH					
PP OF WESTERN PENNSYLVANIA												
933 LIBERTY AVE 2ND FL PITTSBURGH, PA 15222	250965474	501C(3)	275,165.				REPRODUCTIVE HEALTH					
PP OF WESTERN WASHINGTON												
2001 E MADISON STREET SEATTLE, WA 98122	91-0686012	501C(3)	208,705.				REPRODUCTIVE HEALTH					
PP OF WISCONSIN												
302 N JACKSON ST MILWAUKEE, WI 53202	390863391	501C(3)	547,297.				REPRODUCTIVE HEALTH					
PP PASADENA AND SAN GABRIEL VALLEY INC	1											
1045 NORTH LAKE AVENUE PASADENA, CA 91104	951916050	501C(3)	25,195.				REPRODUCTIVE HEALTH					
PP SOUTHERN NJ	_											
317 BROADWAY CAMDEN, NJ 08103	216008381	501C(3)	14,843.				REPRODUCTIVE HEALTH					
PP_SOUTHWESTERN_OREGON	-											
125 S CENTRAL AVE STE 201 MEDFORD, OR 97501	930573822	501C(3)	7,100.				REPRODUCTIVE HEALTH					
PP_ORANGE_AND_SAN_BERNARDINO_COUNTIES_INC	-											
700 S TUSTIN STREET ORANGE, CA 92866	95-6152773	501C(3)	18,186.				REPRODUCTIVE HEALTH					
SIX_RIVERS_PP	-											
3222 TIMBERFALL COURT EUREKA, CA 95503	942333653	501C(3)	5,024.				REPRODUCTIVE HEALTH					
SOUTH DAKOTA CAMPAIGN FOR HEALTHY FAMILIES	-											
PO BOX 1484 SIOUX FALLS, SD 57101	204531771	N/A	132,000.				REPRODUCTIVE HEALTH					
TRI_RIVERS_PLANNED_PARENTHOOD	-											
1032 B KINGS HIGHWAY PO 359 ROLLA, MO 65401	430965532	501C(3)	8,871.				REPRODUCTIVE HEALTH					
UPPER HUDSON PP INC	-											
259 LARK STREET ALBANY, NY 12210	146000805	501C(3)	16,922.				REPRODUCTIVE HEALTH					
VIRGINIA LEAGUE FOR PP	4											
201 N HAMILTON ST RICHMOND, VA 23221	540505973	501C(3)	88,145.				REPRODUCTIVE HEALTH					
	-											
2 Enter total number of Section 501(c)(3)							·					

(a) Type of grant or assistance	(b) Number of recipents	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No. 1545-0047

2008

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

Employer identification number

PLA	NNED PARENTHOOD FEDERATION OF AMERICA INC. 13-1	644147		
Par				
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in	Form		
	990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these iten	ns.		
	First-class or charter travel  X Housing allowance or residence for personal uses the second of the	se		
	Travel for companions Payments for business use of personal residence	ce		
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
h	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or			
b	provision of all of the expenses described above? If "No," complete Part III to explain		X	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all		_ X	
2	officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	3.7	
	officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?		X	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the			
	organization's CEO/Executive Director. Check all that apply.			
	X Compensation committee X Written employment contract			
	Independent compensation consultant X Compensation survey or study			
	$\overline{\mathrm{x}}$ Form 990 of other organizations $\overline{\mathrm{x}}$ Approval by the board or compensation comm	ıittee		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a:			
а	Receive a severance payment or change of control payment?	4a	X	
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		Х
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
_	Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the revenues of:	_		
a	The organization?	5a		X
b	Any related organization?	5b		X
•	If "Yes" to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the net earnings of:	0-		
a	The organization?	6a		X
a	Any related organization?  If "Yes" to line 6a or 6b, describe in Part III.	6b		X
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed			
'	payments not described in lines 5 and 6? If "Yes," describe in Part III	7		Х
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was	• • • • • • • • • • • • • • • • • • • •		_ ^
U	subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe			
	in Part III	8		X
			1	$\sim$

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

		<b>(B)</b> Breakdown	of W-2 and/or 1099-MISC	C compensation	(C) Deferred	(D) Nontaxable	(E) Total of columns	(F) Compensation
<b>(A)</b> Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation	benefits	(B)(i)-(D)	reported in prior Form 990 or Form 990-EZ
	(i)	119 <b>,</b> 857.	NONE	62 <b>,</b> 123.	3 <b>,</b> 547.	<u>4,731.</u>	190 <b>,</b> 258.	181 <b>,</b> 979.
JULIA NELSON	(ii)	8,311.	NONE	3,304.	226.	302.	12,143.	9,679.
	(i)	268 <b>,</b> 279.	31 <b>,</b> 500.	37 <b>,</b> 287.	7 <b>,</b> 861.	1 <u>,358.</u>	<u>346,285.</u>	196 <b>,</b> 457.
CECILE RICHARDS	(ii)	29 <b>,</b> 809.	3,500.	4,143.	873.	151.	38,476.	10,324.
	(i)	154 <b>,</b> 051.	15 <b>,</b> 200.	34 <b>,</b> 592.	4 <b>,</b> 823.	9 <b>,</b> 700.	<u>218,366.</u>	NONE
ELLEN GOLOMBEK	(ii)	8,108.	800.	1,821.	254.	511.	11,494.	NONE
	(i)	225 <b>,</b> 430.	7 <b>,</b> 500.	15 <b>,</b> 321.	13 <b>,</b> 800.	1 <u>,800</u> .	<u>263,851.</u>	130,787.
VANESSA CULLINS	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE
	(i)	<u> 182,569.</u>	16 <b>,</b> 720.	19 <b>,</b> 921.	12 <b>,</b> 692.	24 <u>,</u> 428.	<u>256,330.</u>	<u>134,997.</u>
BARBARA E OTTEN	(ii)	9,609.	880.	1,048.	668.	1,286.	13,491.	NONE
	(i)	184 <u>,</u> 663.	14 <b>,</b> 400.	12 <b>,</b> 057.	11 <b>,</b> 664.	18,230.	241 <b>,</b> 014.	NONE
KAREN RUFFATTO	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE
	(i)	<u> 172,507.</u>	17 <b>,</b> 730.	18 <b>,</b> 894.	7 <b>,</b> 656.	25 <b>,</b> 190.	241 <b>,</b> 977.	116 <b>,</b> 146.
RONALD E MASON	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE
	(i)	<u> 196,759.</u>	17 <b>,</b> 900.	31 <b>,</b> 155.	13 <b>,</b> 428.	10 <u>,</u> 268.	<u>269,510.</u>	133 <b>,</b> 344.
MARYANA ISKANDER	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	NONE
	(i)	209 <b>,</b> 413.	10 <b>,</b> 620.	394.	5 <b>,</b> 891.	15 <u>,777.</u>	<u>242,095.</u>	132 <b>,</b> 877.
KIM MEREDITH	(ii)	23,268.	1,180.	44.	655.	1,753.	26 <b>,</b> 900.	NONE
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Schedule J (Form 990) 2008	13-1644147	Page 3
Part   Supplemental Information		
Complete this part to provide the information, of for any additional information.	explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5	b, 6a, 6b, 7, and 8. Also complete this part
FOR INFORMATION ON THE COMPENSATION	N REVIEW PROCESS	
PART_VI_SECTION_B_LINE_15		
SEE SCHEDULE O		
SCHEDULE J, LINE 4A		
SEVERANCE		
JULIA NELSON, FORMER CHIEF FINANCI	AL OFFICER RECEIVED SEVERANCE OF \$65,667	
FORM 990, SCH J-2		
	CER, AND KAREN RUFFATO, VICE PRESIDENT	
_ FANTA_ACODIA,_CHIEF_FINANCIAL_OFFI	OBIT AND MAKEN KOTTATO, VICE INSCIDENT	
_OF_OPERATIONS_AND_AFFILIATE_RELATIONS_	ONS, BOTH RECEIVED HOUSING ALLOWANCES	
PER AGREED UPON RELOCATION AGREEM	ENTS. THE BENEFITS WERE TREATED AS	
	IN THEIR W2S.	
_ TAMBEL COM ENGATION AND INCLUDED.	HY HILLIN W20.	

## Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.
CHANGE_OFTITLE/TERM
ELENA MARKS, CHAIRPERSON, TERM ENDED 3/09
ELENA MARKS, DIRECTOR, TERM STARTED 4/09
DEBORAH DE WITT, VICE CHAIRPERSON, TERM ENDED 3/09
DEBORAH DE WITT, TREASURER, TERM STARTED 4/09  JULIA NELSON, FORMER CFO, TERM END 6/08
JULIA NELSON, FORMER CFO, TERM END 6/08  LIDA L COLEMAN, TREASURER, TERM ENDED 3/09
TEREE CALDWELL JOHNSON, SECRETARY AND DIRECTOR, TERM ENDED 3/09
VALERIE MCCARTHY, CHAIRPERSON, TERM STARTED 4/09
LYN_SCHOLLETT, VICE CHAIRPERSON, TERM_STARTED 4/09
MATTHEW OPPENHEIMER, SECRETARY, TERM STARTED 4/09
MATTHEW OPPENHEIMER, DIRECTOR, TERM ENDED 3/09  REV MARK BIGELOW, DIRECTOR, TERM ENDED 3/09
CECILIA BOONE, DIRECTOR, TERM STARTED 4/09
TARA BRODERICK, DIRECTOR, TERM STARTED 4/09
JILL JUNE, DIRECTOR, TERM ENDED 3/09
SALLY BEAUCHAMP KAGERER, DIRECTOR, TERM ENDED 3/09

Schedule J (Form 990) 2008	13-1644147	Page 3
Part III Supplemental Information		5
Complete this part to provide the information, explanation, o for any additional information.	or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b	, 6a, 6b, 7, and 8. Also complete this part
REV KELVIN SAULS, DIRECTOR, TERM STARTED 4/0	09	
PHILIP RIGUER, DIRECTOR, TERM ENDED 3/09		
SONAL SHAH, DIRECTOR, TERM ENDED 3/09		
KATHLEEN TAIT, DIRECTOR, TERM STARTED 4/09		
MARIA ACOSTA, CHIEF FINANCIAL OFFICER, TERM S	STARTED 8/08	

#### **SCHEDULE J-2** (Form 990)

## **Continuation Sheet for Form 990**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Part I

Name of the Organization

Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

PLANNED PARENTHOOD FEDERATION OF AMERICA INC.

Employer Identification number 13-1644147

Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated **Employees** 

Employees											
(A)	(B)			(0	C)			(D)	(E)	(F)	
Name and Title	Average hours	Posit	tion (	chec	k all	that ap		Reportable	Reportable	Estimated	
	per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations	
KENETTA_BAILEY DIRECTOR	1.	Х						NONE	NONE	NONE	
REV MARK BIGELOW DIRECTOR	1.	X						NONE	NONE	NONE	
CECILIA_BOONE DIRECTOR	1.	X						NONE	NONE	NONE	
TARA_BRODERICK DIRECTOR	1.	X						NONE	NONE	NONE	
KAREN_CAMPBELLDIRECTOR	1.	Х						NONE	NONE	NONE	
HARRY CARTER DIRECTOR	1.	X						NONE	NONE	NONE	
CINDY CHAVEZ DIRECTOR	1.	X						NONE	NONE	NONE	
ELLEN CHESLER PHD DIRECTOR	1.	X						NONE	NONE	NONE	
LIDA_L_COLEMAN	1.	X		X							
DIRECTOR VICKI COWART				Λ				NONE	NONE	NONE	
DIRECTOR ANNETTE CUMMING	1.	X						NONE	NONE	NONE	
DIRECTOR AMANDA DEALEY	1.	X						NONE	NONE	NONE	
DIRECTOR BRIAN FELDMAN	1.	X						NONE	NONE	NONE	
DIRECTOR BENNIE FLEMING EDD	1.	X						NONE	NONE	NONE	
DIRECTOR ELIZABETH HANNLEY	1.	X						NONE	NONE	NONE	
DIRECTOR SASHA HEINZ	1.	X						NONE	NONE	NONE	
DIRECTOR	1.	X						NONE	NONE	NONE	
BRYAN_HOWARD	1.	X						NONE	NONE	NONE	
JILL JUNE DIRECTOR	1.	Х						NONE	NONE	NONE	
SALLY BEAUCHAMP KAGERER DIRECTOR	1.	X						NONE	NONE	NONE	
ELENA MARKS DIRECTOR	1.	X		Х				NONE	NONE	NONE	
REV_KELVIN_SAULS	1.	X						NONE	NONE	NONE	

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

#### **SCHEDULE J-2** (Form 990)

## **Continuation Sheet for Form 990**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the Organization

Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

PLANNED PARENTHOOD FEDERATION OF AMERICA INC.

Employer Identification number

13-1644147

#### Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Part I **Employees**

(A)	(B)			(0	<b>C)</b>			(D)	(E)	(F)
Name and Title	Average hours		ion (	_	k all	that ap		Reportable	Reportable	Estimated
	per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
PHILIP_RIGUER	4									
DIRECTOR	1.	X						NONE	NONE	NONE
SONAL SHAH	1	3.7						NONE	NONE	NONE
DIRECTOR	1.	X						NONE	NONE	<u>NONE</u>
GENEVIEVE SHIROMA	1.	X						NONE	NONE	NONE
DIRECTOR SHAMINA SINGH	Ι.	_ ^						NONE	NONE	NONE
SHAMINA SINGH	1.	X						NONE	NONE	NONE
DIRECTOR JENNIFER ALLAN SOROS	Ι.	_ ^						NONE	NONE	<u>NONE</u>
DIRECTOR	1.	X						NONE	NONE	NONE
	Ι.	_ ^						NONE	NONE	NONE
KATHLEEN TAIT DIRECTOR	1.	X						NONE	NONE	NONE
LILLIAN A TAMAYO	⊥.	Λ_						NONE	NONE	NONE
DIRECTOR	1.	X						NONE	NONE	NONE
CAROLYN L WESTHOFF MD	Τ•							NONE	NONE	NONE
DIRECTOR	1.	X						NONE	NONE	NONE
LOU ZELLNER	Τ•							NONE	NONE	NONE
DIRECTOR	1.	X						NONE	NONE	NONE
TEREE_CALDWELL_JOHNSON	Τ•							NONE	NONE	NONE
SECRETARY TERM ENDED 3/09	1.	X		X				NONE	NONE	NONE
VALERIE MCCARTHY	Δ.	21		- 21				NONE	110111	NONE
CHAIRPERSON	1.	X		X				NONE	NONE	NONE
LYN SCHOLLETT		21		23				IVOIVE	IVOIVE	110111
VICE CHAIRPERSON	1.	X		X				NONE	NONE	NONE
DEBORAH DE WITT								1,01,2	1,01,2	110112
TREASURER	1.	X		X				NONE	NONE	NONE
MATTHEW OPPENHEIMER										
SECRETARY TERM STARTED 4/09	1.	X		X				NONE	NONE	NONE
CECILE RICHARDS										
PRESIDENT	32.			X				337,066.	37,452.	10,244.
MARIA ACOSTA								,	·	· ·
CFO	33.			X				89,691.	5,725.	2,362.
MARYANA ISKANDER								,	·	· · · · · · · · · · · · · · · · · · ·
CHIEF OPERATING OFFICER	35.				Х			245,814.	NONE	23,696.
KIM MEREDITH										
VICE PRESIDENT OF DEVELOPMENT	32.				Х			220,427.	24,492.	24,076.
ELLEN_GOLOMBEK										
NATIONAL POLITIC AND FIELD DIR	33.					Х		203,843.	10,729.	15 <b>,</b> 288.
VANESSA CULLINS										
VP OF MEDICAL AFFAIR	35.					Х		248,251.	NONE	15 <b>,</b> 600.
BARBARA E OTTEN										
VP OF GENERAL COUNSEL	33.					Х		219,210.	11,537.	39,074.
For Privacy Act and Paperwork Reduction A	ct Notice, see	the In	stru	ctic	ns 1	for Fo	rm	990.	Schedule	J-2 (Form 990) 2008

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. JSA

#### **SCHEDULE J-2** (Form 990)

## **Continuation Sheet for Form 990**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

Open to Public Inspection

Name of the Organization

Employer Identification number

PLANNED PARENTHOOD FEDERATION OF AMERICA INC. Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated

13-1644147

(A)	(B)			(0	C)			(D)	(E)	(F)	
Name and Title	Average hours		ion (	chec	k all	that ap	ply)	Reportable	Reportable	Estimated	
	per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations	
KAREN_RUFFATTO											
VP OF OPER AND AFFILIATE RELAT	35.					Х		211,120.	NONE	29,894	
RONALD E MASON											
VP OF HUMAN RESOURCES	35.					Х		209,131.	NONE	32,846	
JULIA NELSON											
FORMER CFO	33.						Х	181,980.	11,615.	8,806	

#### SCHEDULE M (Form 990)

### **Non-Cash Contributions**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization ▶ To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

Inspection

Employer identification number

	<u>NN</u> ED PARENTHOOD FEDERATI	13-1644147						
Par	t I Types of Property							
		(a) Check if applicable	(b) Number of contributions	(c) Revenues reported o Form 990, Part VIII, line		(d) of deter evenues	-	3
1	Art-Works of art							
2	Art-Historical treasures							
3	Art-Fractional interests							
4	Books and publications							
5	Clothing and household							
	goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities-Publicly traded	X	158	28,705,70	7. FMV			
10	Securities-Closely held stock	X	1	11,00	0. FMV			
11	Securities-Partnership, LLC,							
	or trust interests							
12	Securities-Miscellaneous							
13	Qualified conservation							
	contribution (historic							
	structures)							
14	Qualified conservation							
	contribution (other)							
15	Real estate-Residential							
16	Real estate-Commercial							
17	Real estate-Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other ►( <u>ULTRASOUNDS</u> )	X	1	41,40	0. FMV			
26	Other ►()							
27	Other ►()							
28	Other ►()							
29	Number of Forms 8283 received by				20			
	which the organization completed F	orm 8283, F	Part IV, Donee Acknowledg	gement	[29]		Yes	N.
20-	During the year did the argenize	tian raaalisa	by contribution any prop	arty reported in Dort	l line 1 20 that		res	No
30 a	During the year, did the organizar		• • • • • • • • • • • • • • • • • • • •	• •				
	it must hold for at least three year				-	30a		37
<b>h</b>	used for exempt purposes for the e	_	period?			Jua		X
	If "Yes," describe the arrangement i		ance notice that recuire	os the review of s	av non standard			
31	Does the organization have a					31	3.7	
32 ~	contributions?  Does the organization hire or use						X	
J∠ d	_	-	<del>_</del>	· ·		32a	, , l	
<b>L</b>	contributions?					JZa	X	
	If "Yes," describe in Part II.  If the organization did not report re	wenues in s	olumn (a) for a type of pro	nerty for which colum	n (a) is chacked			
33		venues in C	oluliiii (c) for a type of pro	perty for willon colum	ii (a) is checked,			
	describe in Part II.							

<u>Schedule M</u> (Form 990) 2008 13-1644147 Page **2** 

Part II	<b>Supplemental Information.</b> Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.
_THIRD_	PARTY SERVICE PROVIDER
SCHEDU	LE M
THE OR	GANIZATION USES A THIRD PARTY INVESTMENT MANAGER TO SELL DONATED
STOCK.	

## **Supplemental Information to Form 990**

OMB No. 1545-0047

2008

Open to Public Inspection

Employer identification number

Department of the Treasury
Internal Revenue Service
Name of the organization

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

PLANNED PARENTHOOD FEDERATION OF AMERICA INC.	13-1644147
FORM 990, PART VI, SECTION A, LINE 10	
BOARD REVIEW OF FORM 990	
PLANNED PARENTHOOD FEDERATION OF AMERICA, INC.'S FORM 990 IS PREP	
THE ORGANIZATION'S FINANCE STAFF AND REVIEWED INTERNALLY BY THE C	HIEF
FINANCIAL OFFICER AND THE LEGAL DEPARTMENT. THE DRAFT FORM 990 I	S_THEN
REVIEWED EXTERNALLY BY AN INDEPENDENT PAID TAX PREPARER. ANY REV	ISIONS
ARE PRESENTED TO THE ORGANIZATION AND ONCE REVISED, THE FINAL DRA	FT_FORM
990 IS REVIEWED BY THE ORGANIZATION'S AUDIT COMMITTEE. ONCE THE	DRAFT
990 IS APPROVED BY THE AUDIT COMMITTEE, COPIES OF THE COMPLETE FO	RM_990
ARE PROVIDED TO EACH VOTING MEMBER OF THE GOVERNING BOARD PRIOR T	0
SUBMISSION AND FILING WITH THE INTERNAL REVENUE SERVICE.	

Schedule O (Form 990) 2008 Page **2** 

Name of the organization	Employer identification number
PLANNED PARENTHOOD FEDERATION OF AMERICA INC.	13-1644147
FORM 990, PART IV, LINE 12	
AUDITED FINANCIAL STATEMENTS	
PLANNED PARENTHOOD FEDERATION OF AMERICA, INC. IS AUDITED IN COMB	INATION
WITH ITS RELATED ORGANIZATIONS: PLANNED PARENTHOOD ACTION FUND, I	NC.
[EIN: 13-3539048] AND THE PLANNED PARENTHOOD FOUNDATION [EIN:	
13-3772613]. ALTHOUGH SEPARATE AUDITED FINANCIAL STATEMENTS ARE N	OT
ISSUED FOR PLANNED PARENTHOOD FEDERATION OF AMERICA, INC., A CONS	OLIDATED
AUDITED FINANCIAL STATEMENT WAS PREPARED IN ACCORDANCE WITH GAAP.	

Name of the organization	Employer identification number
PLANNED PARENTHOOD FEDERATION OF AMERICA INC.	13-1644147
FORM 990, PART VI, SECTION B, LINE 12C	
CONFLICT OF INTEREST POLICY	
PLANNED PARENTHOOD FEDERATION OF AMERICA (PPFA) ASKS THEIR EMPLOY	EES_AND
BOARD MEMBERS TO REVIEW AND SIGN A CONFLICT OF INTEREST POLICY ON	_AN
ANNUAL BASIS. PPFA'S LEGAL COUNSEL FOLLOWS UP TO RESOLVE ANY DIS	CLOSED
CONFLICTS. IF A CONFLICT IS IDENTIFIED, THE INTERESTED INDIVIDUAL	MAY NOT
VOTE ON THE TRANSACTION.	

09507L 2231

PART VI SECTION C DISCLOSURE
LINE 19
PLANNED PARENTHOOD FEDERATION OF AMERICA'S FINANCIAL REPORT AND FORM 990
ARE AVAILABLE UPON REQUEST.

Schedule O (Form 990) 2008 Page **2** 

Name of the organization	Employer identification number
PLANNED PARENTHOOD FEDERATION OF AMERICA INC.	13-1644147
FORM 990, PART VI, SECTION B, LINE 15B	
_COMPENSATION_REVIEW_PROCESS	
PLANNED PARENTHOOD FEDERATION OF AMERICA HAS A COMPENSATION SETTI	NG_BODY
(THE BODY) THAT REVIEWS AND APPROVES THE COMPENSATION OF THE FOLL	OWING
MEMBERS OF PPFA STAFF - PRESIDENT, CHIEF OPERATING OFFICER, CHIEF	
_ FINANCIAL_OFFICER, GENERAL COUNSEL AND THE TWO HIGHEST PAID STAFF	
MEMBERS. THIS INDEPENDENT BODY IS COMPRISED OF THE OFFICERS OF TH	E_PPFA
BOARD, WITH THE CHAIR OF THE BOARD SERVING AS ITS CHAIR. THE REV	IEW_AND
APPROVAL OF THE SALARIES OF THESE EMPLOYEES TAKES PLACE ON AN ANN	UAL
BASIS USING COMPARABILITY DATA SUCH AS INDUSTRY SURVEYS, DOCUMENT	ED
COMPENSATION OF PERSONS HOLDING SIMILAR POSITIONS IN SIMILAR	
ORGANIZATIONS, AND/OR INDEPENDENT COMPENSATION STUDIES. RESULTS A	RE
DOCUMENTED CONTEMPORANEOUSLY IN MINUTES.	

Name of the organization	Employer identification number
PLANNED PARENTHOOD FEDERATION OF AMERICA INC.	13-1644147
FORM 990 SCH D DART II	
FORM 990, SCH R, PART II	
DIANNED DADENHUOOD EEDEDAHION OF AMEDICA DOES NOT DIDECTLY COMPO	т
PLANNED PARENTHOOD FEDERATION OF AMERICA DOES NOT DIRECTLY CONTRO	<u></u>
PLANNED PARENTHOOD VOTES OR PLANNED PARENTHOOD ACTION FUND, INC.	PAC.
DIDECT COMMON OVER THESE ENTITLES IS EVERSION BY DIAMNER DARRIED	HOOD
_DIRECT_CONTROL_OVER_THESE_ENTITIES_IS_EXERCISED_BY_PLANNED_PARENT	HOOD
ACTION FUND, INC.	

#### SCHEDULE R (Form 990)

## **Related Organizations and Unrelated Partnerships**

OMB No. 1545-0047
2008

Department of the Treasury Internal Revenue Service ▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

► See separate instructions.

Open to Public Inspection

Name of the o	rganization				Employer i	dentification number
PLANNED	PARENTHOOD FEDERATION OF AMERICA INC.				13-164	4147
Part I	Identification of Disregarded Entities					
	(A)	(D)	(C)	(D)	<b>/</b> E\	<b>/F</b> \

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	( <b>D)</b> Total income	<b>(E)</b> End-of-year assets	<b>(F)</b> Direct controlling entity

### Part II Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN o	<b>(B)</b> Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	<b>(F)</b> Direct controlling entity		
PLANNED PARENTHOOD ACTION FUND	INC (PPAF)	13-3539048					
434 WEST 33RD STREET	NEW YORK,	NY 10001	ADVOCACY	NY	501(C)(4)	N/A	N/A
PLANNED PARENTHOOD FOUNDATION		13-3772613					
434 WEST 33RD STREET	NEW YORK,	NY 10001	SUPPORTING	NY	501(C)(3)	11, TYPE I	N/A
PPFA 21ST CENTURY INC.		16-1681541					
C/O PPFA 434 W 33RD STREET	NEW YORK,	NY 10001	SUPPORTING	NY	501(C)(3)	11, TYPE I	N/A
PLANNED PARENTHOOD ACTION FUND	, INC. PAC	13-3885199					
434 WEST 33RD STREET	NEW YORK,	NY 10001	POLITICAL ACT	NY	527	N/A	PPAF
PLANNED PARENTHOOD VOTES		13-4128897					
434 WEST 33RD STREET	NEW YORK,	NY 10001	POLITICAL ACT	NY	527	N/A	PPAF

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2008 13-1644147 Page **2** 

#### Part III Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	<b>(B)</b> Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income (related, investment, unrelated)	<b>(F)</b> Share of total income	(G) Share of end-of-year assets	(H) Disproportionate allocations?		(I) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gen mar par	(J) eral or naging tner?
		, ,					Yes	No		Yes	No

### Part IV Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	<b>(B)</b> Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	<b>(G)</b> Share of end-of-year assets	(H) Percentage ownership

Schedule R (Form 990) 2009 13-1644147 Page **3** 

### Part V Transactions With Related Organizations

Not	e. Complete line 1 if any entity is listed in Parts II, III, or IV.				Yes	No
1	During the tax year did the organization engage in any of the following transactions with one or more related organizations listed	in Parts II–IV?				
а	Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity			1a	Х	
b	Gift, grant, or capital contribution to other organization(s)			1b	Х	
С	Gift, grant, or capital contribution from other organization(s)			1c	Х	
d	Loans or loan guarantees to or for other organization(s)			1d		Х
e	Loans or loan guarantees by other organization(s)			1e		Χ
f	Sale of assets to other organization(s)			1f		Χ
q	Purchase of assets from other organization(s)			1g		Χ
-	Exchange of assets			1h		Х
ï	Lease of facilities, equipment, or other assets to other organization(s)			1i	Х	
•	Lease of facilities, equipment, of other assets to other organization(s).					
	Lease of facilities, equipment, or other assets from other organization(s)			1j		Х
J Ir	Performance of services or membership or fundraising solicitations for other organization(s)			1k		Х
ı	Performance of services or membership or fundraising solicitations by other organization(s)			11		Х
ı m	Sharing of facilities, equipment, mailing lists, or other assets			1 m	У	
m	Sharing of paid employees			1n		
п	Sharing of paid employees				21	
_	Deimburgement neid to other examination for example			10	Х	
0	Reimbursement paid to other organization for expenses			-		
р	Reimbursement paid by other organization for expenses			ıρ	^	
				1q	v	
q	Other transfer of cash or property to other organization(s)			1r	^	Х
<u>'</u>	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covere			$\overline{}$	I	
		(B)	((	C)		
	(A) Name of other organization(s)	Transaction type (a-r)	Amount	involv	ed	
		.ypo (a .)				
(1)	SEE SCHEDULE R-1					
(-)						
(2)						
(3)						
(-,						
(4)						
(5)						
(6)						

Schedule R (Form 990) 2008 13-1644147 Page **4** 

### Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See Instructions regarding exclusion for certain investment partnerships.

(A)  Name, address, and EIN of entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	Are all sec	(D) (E)		(F) (G) Disproportionate allocations? (G) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)		(H) General or managing partner?		
			Yes	No		Yes	No	(1 01111 1000)	Yes	No

Schedule R-1 (Form 990) 2008

## Part II Continuation of Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	<b>(B)</b> Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity

Part   Continuation of Id	lentification of Ro	elated O	rganizations Ta	ixable as a Partners	ship								
(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income (related, investment, unrelated)	(F) Share of total income	(G) Share of end-of-year assets	(H) Disproportionate allocations?		year (H) Disproporti		(I) Code V-UBI amount on box 20 of K-1	Gen- man par	(J) eral or naging tner?
							Yes	No		Yes	No		
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Part IV Continuation of Identification of Related Or (A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)
Name, address, and EIN of related organization	Primary activity	(C) Legal domicile (state or foreign country)	Direct controlling entity	Type of entity (C corp, S corp, or trust)	Share of total income	(G) Share of end-of-year assets	Percentage ownership

 Schedule R-1 (Form 990) 2008
 13-1644147
 Page 5

### Part V Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(A) Name of other organization	(B) Transaction type (a-r)	(C) Amount involved
(7) PLANNED PARENTHOOD ACTION FUND INC.	A	2,321
(8) PLANNED PARENTHOOD ACTION FUND INC.	В	4,509,223
(9) PLANNED PARENTHOOD FOUNDATION	С	100,000
(10) PLANNED PARENTHOOD ACTION FUND INC.	M	96,000
(11) PLANNED PARENTHOOD FOUNDATION	M	6,000
(12) PLANNED PARENTHOOD ACTION FUND INC.	N	2,674,481
(13) PLANNED PARENTHOOD ACTION FUND INC.	Q	89,098
_(14)		
_(16)		
(18)		
(19)		
(20)		
(21)		
(22)		
_(23)		
(24)		

# FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

#### THE PURPOSE OF THE FEDERATION IS:

- (A) TO PROVIDE LEADERSHIP:
- IN MAKING EFFECTIVE MEANS OF VOLUNTARY FERTILITY REGULATION, INCLUDING CONTRACEPTION, ABORTION, STERILIZATION, AND INFERTILITY SERVICES, AVAILABLE AND FULLY ACCESSIBLE TO ALL AS A CENTRAL ELEMENT TO REPRODUCTIVE HEALTHCARE:
- IN ACHIEVING, THROUGH INFORMED INDIVIDUAL CHOICE, A U.S. POPULATION OF STABLE SIZE IN AN OPTIMUM ENVIRONMENT; IN STIMULATING AND SPONSORING RELEVANT BIOMEDICAL, SOCIO-ECONOMIC, AND DEMOGRAPHIC RESEARCH;
- IN DEVELOPING APPROPRIATE INFORMATION, EDUCATION, AND TRAINING PROGRAMS.
- (B) TO SUPPORT AND ASSIST EFFORTS TO ACHIEVE SIMILAR GOALS IN THE UNITED STATES AND THROUGHOUT THE WORLD.

FORM 990, PART V, LINE 4B - FOREIGN COUNTRIES

THAILAND SUDAN KENYA NIGERIA

# FORM 990, PART VI, LINE 17 - STATES

AL, AK, AZ, AR, CA, CO, CT,
DC, FL, GA, HI, IL, KS, KY, LA, ME, MD, MA, MI,
MN, MS, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA,
RI, SC, TN, UT, WA, WV, WI,

# 990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

NAME AND ADDRESS		DESCRIPTION OF SERVICES	COMPENSATION
O BRIEN MCCONNEL PEARSON 1133 19TH STREET NW WASHINGTON, DC 20036		FUNDRAISING	1,754,770.
ML PRINTING 5 BROOKE HOLLOW LANE PEEKSKILL, NY 10566		PRINTING	696,293.
TELEFUND P O BOX 2366 DENVER, CO 80201		TELEMARKETING	682,724.
SHARE GROUP, INC. 73 CHAPEL STREET NEWTON, MA 02458		TELEMARKETING	511,574.
GET ACTIVE SOFTWARE, INC PO BOX 671625 DALLAS, TX 75267		ONLINE GIFT MNGT	367,955.
	TOTAL COMPENSATI	ON	4,013,316.

## FORM 990, PART X - INVESTMENTS - PUBLICLY TRADED SECURITIES

	ENDING	COST
DESCRIPTION	BOOK VALUE	OR FMV
CASH AND CASH EQUIVALENTS	62,775,059.	FMV
EQUITY SECURITIES	23,701,973.	FMV
FIXED INCOME SECURITIES	8,378,750.	FMV
TOTALS	94,855,782.	
	==========	